



President
Ms. Rachel Ancheta
City of Dixon

Vice President
Ms. Jen Leal
City of Auburn

Treasurer
Ms. Jen Lee
City of Rio Vista

Secretary
Ms. Tricia Cobey
City of Galt

NORTHERN CALIFORNIA CITIES SELF INSURANCE FUND SPECIAL BOARD OF DIRECTORS MEETING AGENDA

A - Action
I - Information

DATE/TIME: Thursday, July 24, 2025, at 11:00a.m.

LOCATION: Zoom Teleconference
Call-in Number: (669) 444-9171
Meeting ID: 936 7599 8118 Passcode: 735081

1 - Attached
2 - Hand Out
3 - Separate Cover
4 - Verbal

MEETING LINK:

<https://alliantinsurance.zoom.us/j/93675998118?pwd=6I5IrNgnFz6enfrfB8CeaCgjbAMigx.1>

This Meeting Agenda shall be posted at the address of the teleconference locations shown below with access for the public via phone/speaker phone.

1. City of Anderson- 1887 Howard St, Anderson, CA 96007
2. City of Auburn – 1225 Lincoln Way, Auburn, CA 95603
3. City of Colusa- 425 Webster St, Colusa, CA 95932
4. City of Corning- 794 Third St, Corning, CA 96021
5. City of Dixon- 600 E A St, Dixon, CA 95620
6. City of Elk Grove- 8401 Laguna Palms Way, Elk Grove, CA 95758
7. City of Folsom- 50 Natoma St, Folsom, CA 95630
8. City of Galt – 380 Civic Dr, Galt, CA 95632
9. City of Gridley- 685 Kentucky St, Gridley, CA 95948
10. City of Ione- 1 E Main St, Ione, CA 95640
11. City of Jackson- 33 Broadway, Jackson, CA 95642
12. City of Lincoln- 600 6th Street, Lincoln, CA 95648
13. City of Marysville- 526 C Street, Marysville, CA 95901
14. City of Nevada City- 317 W Broad St, Nevada City, CA 95959
15. City of Oroville- 1735 Montgomery St. Oroville, CA 95965
16. City of Placerville- 3101 Center Street, Placerville, CA 95667
17. City of Red Bluff- 555 Washington St, Red Bluff, CA 96080
18. City of Rio Vista - 1 Main Street Rio Vista, CA 94571
19. City of Rocklin – 3970 Rocklin Rd. Rocklin, CA 95677
20. City of Willows- 201 N Lassen St, Willows, CA 95988
21. City of Yuba City- 1201 Civic Center Blvd, Yuba City, CA
22. Town of Paradise- 5555 Skyway Rd Paradise, CA 95969



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MISSION STATEMENT

The Northern California Cities Self Insurance Fund, or NCCSIF, is an association of municipalities joined to protect member resources by stabilizing risk costs in a reliable, economical and beneficial manner while providing members with broad coverage and quality services in risk management and claims management.

A. CALL TO ORDER

B. ROLL CALL

C. PUBLIC COMMENTS

This time is reserved for members of the public to address the Board of Directors on matters pertaining to NCCSIF that are of interest to them.

pg. 5

D. CONSENT CALENDAR

A 1

All matters listed under the consent calendar are considered routine with no separate discussion necessary. Any member of the public or the Board of Directors may request any item to be considered separately.

pg. 6

1. RMS Liability Claims Audit Proposal

E. ADMINISTRATION REPORTS

I

1. President's Report

4

Rachel Ancheta will address the Board on items pertaining to NorCal Cities.

2. Program Administrator's Report

4

Alliant will address the Committee on items pertaining to NorCal Cities.

- Service Provider Survey Due 8/20/25
- OSIP Responses Due 8/1/25
- PRISM Annual Conference Attendees
- Electric Battery at WWTP

F. JPA BUSINESS

pg. 15

1. Briefing Room Demonstration and Proposal

A 1

The Board will receive more information regarding the Briefing Room training portal for police and may approve funding for members.

pg. 25

2. Strategic Plan Review – Ongoing Initiatives, New Ideas, and On the Horizon

I 1



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The Board will receive an update on completed and ongoing strategic plan initiatives, suggestions for new initiatives that may be approved, and be asked to identify goals for new objectives and initiatives.

pg. 27	3. Strategic Plan Discussion – Vision Accomplished <i>The Board will receive an update on completed strategic plan objectives.</i>	I 1
pg. 28	4. Strategic Plan Discussion – Suggested Initiatives <i>The Board will consider a number of suggested initiatives related to strategic plan objectives and may approve or provide direction.</i>	A 1
pg. 31	5. Strategic Plan Discussion – On the Horizon <i>The Board will review and may update the items identified for future discussion at the last strategic planning meeting.</i>	I 1
pg. 35	G. GENERAL RISK MANAGEMENT ISSUES <i>This is an opportunity for a member to discuss a topic of interest or seek guidance and input from the group about a current issue, risk management topic or exposure the member is facing.</i>	I 4
pg. 36	H. INFORMATION ITEMS	
pg. 37	1. Glossary of Terms	I 1
pg. 46	2. NCCSIF Organizational Chart	
pg. 47	3. NCCSIF 2025-2026 Meeting Calendar	
pg. 48	4. NCCSIF Resource Contact Guide	
pg. 66	5. Sedgwick Who's Who in Claims – Liability Contacts	
pg. 67	6. LWP Workers' Compensation Contact List	
pg. 68	7. 2025 CAJPA Conference September 16-19, 2025	
pg. 72	8. Training: Managing Sidewalk Liability – August 14, 2025	
pg. 73	9. Training: JPA Finance 101 – August 26, 2025	
pg. 74	10. NorCal Cities 25/26 Training Calendar	
pg. 75	11. Certificate Request Form	

I. ADJOURNMENT



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UPCOMING MEETINGS

Police Risk Management Committee Meeting – August 7, 2025
Claims Committee Meeting – September 25, 2025
Executive Committee Meeting – September 25, 2025
Risk Management Committee Meeting – October 16, 2025
Board of Directors Meeting – October 16, 2025

Per Government Code 54954.2, persons requesting disability related modifications or accommodations, including auxiliary aids or services to participate in the meeting, are requested to contact Jenna Wirkner at Alliant Insurance Services at (916) 643-2714.

The agenda packet will be posted on the NCCSIF website at www.nccsif.org. Documents and material relating to an open session agenda item that are provided to the NCCSIF Board of Directors less than 72 hours prior to a regular meeting will be available for public inspection and copying at 2180 Harvard Street, Suite 380, Sacramento, CA 95815.

Access to some buildings and offices may require routine provisions of identification to building security. However, NCCSIF does not require any member of the public to register his or her name or to provide other information, as a condition to attendance at any public meeting and will not inquire of building security concerning information so provided. See Government Code section 54953.3.



BACK TO AGENDA

**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item D.

CONSENT CALENDAR

ACTION ITEM

ISSUE: Items on the Consent Calendar should be reviewed by the Board. If any item requires clarification or amendment, it may be pulled from the consent agenda for separate discussion.

Items pulled from the Consent Calendar will be placed back on the agenda in an order determined by the President.

RECOMMENDATION: Adoption of the Consent Calendar after review by the Board.

FISCAL IMPACT: None.

BACKGROUND: Routine items and those that may require no discussion are placed on the Consent Calendar for adoption. The Board may accept the Consent Calendar as presented or pull items for discussion and separate action while accepting the remaining items.

ATTACHMENT(S): RMS Liability Claims Audit Proposal

**NORTHERN CALIFORNIA CITIES
SELF INSURANCE FUND
(NCCSIF)**

**REQUEST FOR PROPOSAL LIABILITY AND
PROPERTY PROGRAM CLAIMS AUDIT**

Submitted by:
Kenneth R. Maiolini, ARM-P
Risk Management Services
P.O. Box 724
Sebastopol, CA 95473
Email: ken@rmscotati.com
(707) 696-6710
May 16, 2025

CLAIMS AUDITING PHILOSOPHY

RMS takes a diverse approach to claims audits because of its background and experience, and its belief that such an approach provides the most meaningful results for its clients.

In addition to reviewing files according to Generally Accepted Claims Handling Standards (GACHS) for addressing file management, timely investigation, adequacy of reserves, liability and damage analysis, litigation management, compliance to excess requirements and timely settlement negotiations, RMS attempts to also focus on other areas that are both helpful to the client and, if applicable, the insuring entity. RMS additionally addresses CAJPA credentialing criteria.

Because of its “hands on” claims activities, risk and loss consulting efforts, and role as a primary/excess TPA, RMS brings some unique perspectives to a claims audit. We are sensitive to the client’s need to get more out of an audit than having someone upset their files for a few days. With that in mind, we examine, in the course of the audit, areas that can improve the client’s claims handling system, trends that raise risk management issues, areas of risk transfer as it pertains to contractors, effectiveness of the insured’s TPA or in-house claims unit, comparisons of how client’s settlements compare to similar entities, suggestions on experts that may provide benefit to the defense, and assistance with politically sensitive situations.

In addition to the hard copy audit, RMS tries to do more than the traditional exit interview with the client. As logistics will allow, we attempt to speak with the client prior to the audit to check on any unusual situations or problems, and to generally discover what the client would like to accomplish in the audit.

In determining the claims sample to be audited, RMS pays close attention to the obvious indicators such as claim type, high reserves, high defense costs, etc. However, to get a feel for how claims are analyzed and handled, we also focus on recently filed claims, selected claims with no reserve, claims settling for low resolution value and claims with similar allegations having valid values. This allows us to determine trends in the claims handling that may be a positive or adverse factor to our client.

Overall, we approach audits with a constructive and friendly attitude and provide an individualized report on each entity; we do not utilize boilerplate reporting formats. Lastly, we feel a client should finish the process with a positive feeling, having obtained new knowledge that will assist in effective handling of their claims.

AUDITOR INFORMATION

Kenneth R. Maiolini, ARM-P

Mr. Maiolini has over 35 years of experience in handling of claims for both public and private clients. The last 30 years have been devoted to working with public entities in the area of claims administration, auditing and loss consulting. Mr. Maiolini has served as principal auditor in over 500 public entity claims audits.

SCOPE OF WORK

- Review of a maximum of 60 open claims (this would include all open claims with a total incurred of \$50K or greater) and 20 closed claims files. The review will evaluate areas of investigation, reserving, litigation management, attorney handling, liability and damage evaluation, file management and negotiation practices. Review to be conducted remotely utilizing TPA claims system.
- Review of the overall claims process to include, but not limited to, internal controls, electronic data systems, payment and approval procedures and Member reporting.

RMS will require a current open and closed loss run of claims. Unless otherwise instructed by NCCSIF, claims to be reviewed would be selected from those loss runs.

Files for review will be selected by a cross-section of case type, severity, reserves/payments and department.

The selected files will be reviewed and documented on RMS's Profile Audit Review Form (**EXHIBIT A**).

REFERENCES

Tony Giles
CJPRMA
(925) 290-1316
(21 years – Auditing)

Martin Brady
Executive Director
Schools Insurance Authority
(916) 364-1281 ext. 224
(15 years – Auditing, Claims Consulting)

Heather Fregeau
Chief Claims Officer
CSAC-Excess Insurance Authority
(916) 850-7329
(30 years – Claims Administrator, Auditing and Risk Management)

Lari Camara
Risk Manager
County of Riverside
(951) 955-3511
(22 years – Claims Administrator, Auditing)

INSURANCE INFORMATION

Professional Liability E&O \$2M limit/\$5K deductible	U.S. Risk Underwriters, Inc.
General Liability \$1M limit	Farmers Insurance Co.
Non-Owned and Hired Auto \$1M limit	Farmers Insurance Co.
Workers' Compensation Complies with statutory requirements	Farmers Insurance Co.

Evidence of Coverage will be provided upon request.

TIME SCHEDULE AND COST OF SERVICES

The audit of the NCCSIF claim files would be set for two and a half (2 1/2) days and conducted remotely. The timeline set in the Request for Proposal will be met, with completion of a draft audit report on or before December 31, 2025.

Additionally, a pre-audit interview with NCCSIF and a telephonic presentation, if requested, to the appropriate NCCSIF Committee or Board would be included (conducted remotely).

COSTS – The cost of services is all inclusive of the audit, presentation and expenses. The fee to perform the audit is proposed at \$7,475.00.



EXHIBIT A



RMS

RISK MANAGEMENT SERVICES

PROFILE AUDIT REVIEW FORM

ENTITY REVIEWED

REVIEW DATE

REVIEWED BY

FILE NAME

FILE NUMBER

FILE STATUS

DATE OF LOSS

CLAIM DATE

REJECTION DATE

LAWSUIT DATE

CLOSED DATE

TYPE OF LOSS

LIMITS(X1000)/POLICY YEAR

CASE DESCRIPTION

LIABILITY

Liability review attempts to determine, through file information, degree of liability. If no information in file, the undetermined box is checked indicating a deficiency in this area.

☐ CLEAR ☐ PROBABLE ☐ QUESTIONABLE ☐ DOUBTFUL ☐ UNDETERMINED ☐ N/A

Audit reviews the current reserves and paid amounts - if adjustments are needed, they are indicated in the recommended reserves section. Additional comments would be noted in the "Reserving" section below.

CURRENT RESERVES

PAID TO DATE

RECOMMENDED RESERVES

LOSS

LOSS

LOSS

EXPENSE

EXPENSE

EXPENSE

RATING GUIDE 1 = BELOW STANDARDS 2 = MEETS STANDARDS 3 = EXCEEDS STANDARDS

RATING

INVESTIGATION

Review examines the investigation process - request for information, interviews, photos, obtaining and preserving evidence, timeliness, pro-active approach, and thoroughness of the investigation are evaluated.

RATING

RESERVING

Review examines the timeliness and basis for file reserves. The areas of indemnity and expense are examined as to past and future costs. Litigation expenses are evaluated in respect to other factors (liability, damages, etc.).

RATING

LITIGATION MANAGEMENT/ATTORNEY HANDLING

Review examines the management of defense counsel and individual attorney performance. Areas such as timely assignment, reporting, case handling, and litigation strategy are reviewed.

RATING

LIABILITY/DAMAGE EVALUATION

Review examines basis for determining if liability exists and to what degree. Also file information on damages is reviewed, as well as, the analysis of the damage components.

RATING

FILE MANAGEMENT

This area includes physical file management, statutory management, risk transfer, diary, excess reporting, and overall file coordination/handling.

RATING

TIMELY NEGOTIATIONS

Review examines settlement practices and file resolution through the use of negotiations. Proactive use of informal negotiations and voluntary mediations are examined.

COMMENTS

N/A = NOT APPLICABLE WHEN INDICATED



**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item F.1.

THE BRIEFING ROOM PROPOSAL

ACTION ITEM

ISSUE: The Briefing Room (TBR) police training platform was discussed at the last Board meeting based on a recommendation by members of the Police Risk Management Committee. The Board requested more information on TBR, and a webinar was presented by Jason Louis of TBR for the Board and members generally on July 11, 2025. Mr. Louis is available for today's meeting to present and answer questions as needed.

Several NCCSIF Police Departments are already using The Briefing Room technology and paying individually for the services. Committee members recommended NCCSIF pay for these services, similar to the Lexipol service. Those already utilizing The Briefing Room services would be credited back if this were added to the NCCSIF budget.

Given the timing of the interest and proposal, the Program Administrators did not include TBR in the Administration budget for FY 25/26, pending review by the Board. In addition, given the relative sizes of the member departments, the cost might best be allocated individually as part of the annual liability or Workers' Compensation Program funding. If the members decide to fund and start the service now, NCC could pay and add to the funding for FY 26/27, allocate the funds from member Banking Layers, or use member training funds.

Please see the attached proposal including details regarding TBR, client list, and cost per member.

RECOMMENDATION: Review and approve funding of The Briefing Room proposal for all members as presented with option for funding, reject the proposal, or provide alternate direction.

FISCAL IMPACT: \$25,988 annually.

ATTACHMENT(S): The Briefing Room Proposal and Member Pricing Allocation



Law Enforcement Briefing Training Made Easy

Lower Liability • Retain Officers • Maintain Public Trust

Prepared for:
NCCSIF



The Briefing Room, LLC

330 North Lantana, Ste 28 #488, Camarillo, Ca 93010

(805) 427-8849 • www.TheBriefingRoom.com

Dear Members of NCCSIF,

Trying to keep your officers up-to-date is tough. Massive payouts from lawsuits have been rising year after year, and the proliferation of video cameras has put law enforcement under scrutiny like never before. On top of that, no one is increasing your agency's training budget in a meaningful way that truly meets the evolving needs of your officers.

That's a lot – especially on top of everything else you're managing. At The Briefing Room, we know how difficult it is for your officers to work effectively in this environment because we're all active-duty peace officers working right along side you. But just because it's difficult doesn't mean it's impossible.

That's why we've put together this proposal to fit your agency's needs. We've listened to the challenges you're facing and crafted this plan to solve those problems. By working together, we can build exemplary officers who reduce liability and maintain public trust.

The process is simple. Just read through this proposal, sign it, and send it back to me. From there, we'll work with your staff and get your agency on board.

Don't waste another day stressing about low morale or high liability. Leave the training to us and get ready to love your officers' newfound confidence.

Your training partner,

A handwritten signature in cursive script that reads "Jason Louis".

CEO, *The Briefing Room*



EVERY POLICE AGENCY MUST ADDRESS **THIS PROBLEM**

Massive civil judgments, consent decrees, negative viral videos and community distrust have all proliferated law enforcement in recent years. Most of the incidents that result in these negative outcomes do not stem from malicious intent on the part of police officers. Instead, they're usually a result of inadequate training that didn't prepare the officers to make informed decisions or didn't help reinforce a positive agency culture. State minimum standards have not kept pace with our society's evolving expectations and the proliferation of video cameras in everyone's pocket is exposing this weakness for the world to see.

While the legislature focuses on creating new laws designed to restrict law enforcement, they are not increasing training budgets in a way that will produce meaningful changes. As a result, civil payouts have gone through the roof, officers are leaving the profession in droves, and public support for law enforcement is waning. It's not your fault, but it is your problem.



THE BRIEFING ROOM PROVIDES A SOLUTION

We're an on-line training platform that produces 90-second training sessions your supervisors use during briefing or roll call to develop high-performing teams of officers who are equipped to lower liability and build community support.

We're not talking about the normal, boring state mandated training we've all become accustomed to. Instead, these are engaging sessions, covering relevant issues we're all dealing with today, developed and taught by active-duty peace officers.

The Briefing Room's training sessions are neatly organized into what we call R.I.S.E Training Blocks. Every R.I.S.E. Training Block includes a 90-second training video that discusses one simple topic, a Key Points Worksheet to help the supervisor manage a discussion after the video plays, and finally, we provide all the resources referenced in the training, such as the official court opinion.

"As a result of The Briefing Room training, my officers were able to control a combative, handcuffed man without injuring him or themselves. In fact, they told me the training gave them confidence because it clarified the bounds of their legal authority for using force under those circumstances."

- Sergeant Mark Andreozzi, Irvine Police Department

Every R.I.S.E Training Block Has Three Powerful Components

90 Second Training Video



Key Points Worksheet

RISE Training Block

RESEARCHED - INFORMATIVE - SHORT - ENGAGING

Supervisor's Key Points Worksheet

Title:

The Driver Won't Speak. Now What?

Ask your officers these questions to reinforce the training material:

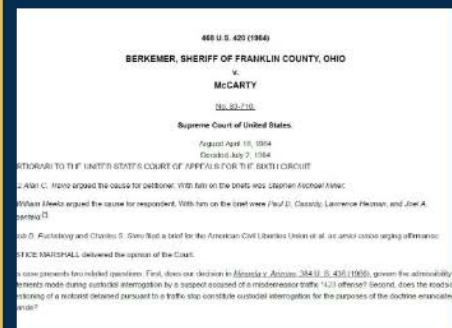
1. Question:

Does a citizen who is detained on a traffic stop have the right to remain silent?

1. Answer:

According to Berkemer, a citizen has the right to not answer questions.

Additional Resources



THE PLAN

We know all of this can seem like a lot. Don't worry, though. We will literally take care of everything. All you need to do is tell us when you want to start. Here's what the process looks like:

STEP 1: GET ACCESS

Subscribe to access our complete library of R.I.S.E. Training Blocks, and receive new training blocks we add every Tuesday and Thursday. We'll work with your agency representative to set up access for all your supervisors.

STEP 2: TRAIN

Your supervisors, who each will have their own log-in account, can select any R.I.S.E. Training Block during briefing or roll call to facilitate exceptional training for their shift. The process from logging in to providing training can take them less than one minute.

STEP 3: SUCCEED

Equipped with training based on best practices and the latest case laws, everyone in your agency will operate from the same playbook. Armed with the latest information, your officers will feel confident knowing they're making the right decisions in the field and your community will be better served.



"Ever since we integrated The Briefing Room into our briefings, the response from our supervisors has been overwhelmingly positive! The platform provides an effortless way for our sergeants to discuss critical issues that are integral to improving officer performance and minimizing risk. Needless to say, I'm thrilled with what The Briefing Room has to offer!"

- Chief Rick Armendariz, Anaheim PD



YOUR INVESTMENT

In the largest study ever done on police civil liability*, which represented 20% of the officers in the United States, large municipalities (over 750 officers) were shown to have paid an average of **\$2,785,116** every year in settlements and civil judgments between the years 2006 and 2011. Small and mid-size municipalities paid on average **\$42,286** every year. Today, municipalities and insurance companies are paying exponentially higher civil liability costs compared to eighteen years ago and none of those numbers factored in additional costs like attorney's fees, increased insurance premiums, employee turnover and loss of public support.

*Police Indemnification, Joanna c. Swartz, New York University Law Review, 2014

Empower Your Entire Agency To Reduce These Liabilities With No Overtime, Backfill, Per Diem or Travel Costs.

Agency Size

620 Sworn

Price Per Officer

\$4.99/Mo

Cost

\$3,093.80 / Month

OR

Discount:

- 30%

Total:

\$25,987.92 / Year

Additional fees may apply for custom municipal requests such as specialized coding, insurance requirements, and/or legal agreements.

Proposal Expires 6/16/25

"If you're an agency leader who wants to lower liability, improve officer morale, and build strong community partnerships, The Briefing Room will help take your agency to the next level."

**- Sheriff Jim Fryhoff,
Ventura County Sheriff's Office**



WHO ARE WE?

We're active-duty law enforcement officers and California POST Certified Instructors with decades of experience teaching thousands of officers like yours. We know the difficulties you're facing in meeting today's challenges because we're also working alongside you today.



"Our patrol teams have been incorporating The Briefing Room clips into our daily pre-shift meetings. We love the "quick hits" of information that can spark important lessons and conversations about professional policing!"

- Chief Dave Norris, Menlo Park Police Department



LET'S MAKE IT OFFICIAL

We can't wait to help your agency lower liability, retain officers and improve community support. Getting started is really easy:

- 1) Let us know you're ready.
 - 2) We'll send you an invoice and an Excel spreadsheet to complete.
 - 3) Once both of those are complete, on-boarding can take place that day.
-

"The Briefing Room's platform has been a much needed resource for improving briefing trainings and I have been nothing but impressed with it."

– Lieutenant Chris Jetton, CSU Channel Islands Police Department

If you have any other questions, just send an email to Jason@TheBriefingRoom.com



The Briefing Room Pricing - NCCSIF			
Member	# of employees		Annual Fee
Anderson	21		\$ 880
Auburn	33		\$ 1,383
Colusa	9		\$ 377
Corning	12		\$ 503
Dixon	23		\$ 964
Elk Grove	124		\$ 5,198
Folsom	65		\$ 2,725
Galt	35		\$ 1,467
Gridley	17		\$ 713
Ione	9		\$ 377
Jackson	8		\$ 335
Lincoln	28		\$ 1,174
Marysville	18		\$ 754
Nevada City	12		\$ 503
Oroville	27		\$ 1,132
Placerville	15		\$ 629
Red Bluff	28		\$ 1,174
Rio Vista			\$ -
Rocklin	61		\$ 2,557
Yuba City	59		\$ 2,473
Paradise	16		\$ 671
Total	620		\$ 25,988
	Price Per Year Per Officer		\$ 42
Currently NOT using TBR			



**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item F.2.

STRATEGIC PLAN REVIEW

INFORMATION ITEM

ISSUE: The Board has requested a special meeting to have the time to review the current status of the Strategic Plan initiatives, including ongoing activities, suggested initiatives, and future needs.

The attached copy of the Strategic Plan is organized by major objectives: Liability Funding and Risk Management; Member Engagement and Education, and Risk Management Incentives. Each category has a list of ongoing or completed activities, suggestions for new activities, and future needs previously identified or to be uncovered during the meeting. The Summary includes a section for the “Blue Sky” suggestions made at the December 2024 meeting

The following items break down the initiatives from each category that have been accomplished, suggested initiatives for action or direction at this meeting, and suggestions for future initiatives.

FISCAL IMPACT: No impact expected from this item.

RECOMMENDATION: Review the attached strategic plan summary as an outline of the following agenda items and be prepared to provide feedback and direction.

BACKGROUND: NCCSIF met December 12, 2024, to discuss Strategic Planning. Several goals, some short-term and some long-term, were identified during this meeting and are in various stages of completion.

ATTACHMENT(S): NCCSIF Strategic Plan Summary as of 7.15.25

NCCSIF STRATEGIC GOALS & ACTION PLAN SUMMARY

Goals Drafted: 12/12/24 BOD Long Range Planning meeting

7/10/25

MISSION STATEMENT

The Northern California Cities Self Insurance Fund, or NorCal Cities, is an association of municipalities joined to protect member resources by stabilizing risk costs in a reliable, economical and beneficial manner while providing members with broad coverage and quality services in risk

GOAL	ACTION/TASK	VOTES
LRP-1	Liability Program - Flattening the Curve of Increasing Premiums and Risk	

Ongoing Evaluate SIR Options For CJPRMA Coverage Annually - lowered to \$1M for FY 25/26
 Focus on Managing Risks For Loss Leaders and Trends - police, sidewalks, etc.
 * Contract with Precision Concrete for Sidewalk Risk Management
 * Contract with Lexipol for Police Procedures and Daily Training Bulletins
 Training focused on RM 101 and Best Practices

In process/Decision Add The Briefing Room App for Police Training for All Members
 Use suggested PR announcement for settlements - where the \$ comes from - See PRISM sample

For Future Contract with arborist / tree service?
 Review of summer program insurance and vendor vetting?

LRP 2/3 Member Engagement and Education - incl. Succession Planning

Ongoing Increased Member Training Fund to \$5,000 per year per Member

 Added DKF Training Link for Public Works Education
 Training Focused on JPA Board Members & Alternates - Pooling Fundamentals
 Regular Member Visits - in person and/or Zoom

In process/Decision Invite Alternates - Special Holiday Board Meeting and Training with Alternates in December
 Require Annual Risk Management Goals & Report to City Council - *with help to prep it*

For Future Council and/or CM training?

LRP 4 Risk Management Incentives

Ongoing Increased funding for the Cash For Safety Culture Program

In process/Decision Double training fund if complete annual RM goals and present to council
 Fund a Risk Management Reserve for Annual Activity for Each Member
 *Increase funding to 85% Confidence Level and divert 10% to RM Reserve
 *Divert dividends to RM Reserve for any member without inspection program(s) - sidewalk, trees, etc.

For Future Funding for technical consultants in HR, PW, etc.

LRP 5 Blue Sky Projects

Ongoing Vetting of AI Products and Policies

In process/Decision Electric Vehicle Fleet and Battery RM
 Managing Wildfire Risks - parametric options for coverage; Focus on community RM

For Future *Your suggestions here! See CM Pressing Issues from CCMF report*



**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item F.3.

STRATEGIC PLAN DISCUSSION – VISION ACCOMPLISHED

INFORMATION ITEM

ISSUE: The following items were suggestions made during the December 2024 Strategic Planning meeting and have already been implemented by NCCSIF Program Administrators.

- **CJPRMA SIR Options**
NCCSIF's practice will be to review this on an annual basis, after completion of the actuarial study and in advance of renewal.
- **Written Executive Summary of Board Meetings**
Program Administrators have implemented this practice and will distribute within 10 business days of all Board Meetings.
- **Regular Client Visits**
Alliant will continue to reach out to Members to schedule in-person or Zoom meeting at least annually.
- **Member Engagement and Education**
 - Added DKF for Public Works and Utility Training in addition to continuing to build out a document library with written documents and video trainings for members.
 - Increased funding for Member Training and the Cash For Safety Culture awards.
 - Ongoing webinars and Board meeting training on pooling and risk management topics.

FISCAL IMPACT: None expected from this item.

RECOMMENDATION: None. This item is offered as information only.

BACKGROUND: NCCSIF met December 12, 2024 to discuss Strategic Planning. Several goals, some short-term and some long-term, were identified during this meeting and are in various stages of completion.

ATTACHMENT(S): None.



BACK TO AGENDA

**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item F.4.

STRATEGIC PLAN DISCUSSION – SUGGESTED INITIATIVES

ACTION ITEM

ISSUE: The following items were suggestions made during or as a result of the December 2024 Strategic Planning meeting and currently require additional consideration and/or action by the Board.

Member Engagement and Education - incl. Succession Planning

1. Invite Alternates - Special Holiday Board Meeting and Training with Alternates in December
2. Require Annual Risk Management Goals & Report to City Council - *with help to prep it*

Risk Management Incentives

1. Double training fund if complete annual RM goals and present to council
2. Fund a Risk Management Reserve for Annual Activity for Each Member
 - Increase funding to 85% Confidence Level and divert 10% to RM Reserve
 - Divert dividends to RM Reserve for any member without inspection program(s) - sidewalk, trees, etc.

Liability Program – Flattening the Curve

1. Use suggested PR announcement for settlements - where the \$ comes from - See PRISM sample.
2. Arborist/Tree Service - should NCCSIF contract with someone? If so, options will be explored and presented at a future Risk Management Meeting.
3. Review of summer program insurance and vendor vetting?

FISCAL IMPACT: Varies per item. Any impact likely to be incorporated into FY 26/27 budget.

RECOMMENDATION: Review and provide feedback on suggestions and provide direction for those of interest.

BACKGROUND: NCCSIF met December 12, 2024 to discuss Strategic Planning. Several goals, some short-term and some long-term, were identified during this meeting and are in various stages of completion.

ATTACHMENT(S): PRISM – Messaging to the Media on Large Claims Settlements/Verdicts



PRISM

Public Risk Innovation,
Solutions, and Management

Messaging to the Media on Large Claims Settlements/Verdicts

In an effort to help our members, our stakeholders, potential jurors and the general public understand that claim settlements by public entities and jury verdicts against public entities are paid in some way by the tax payers, PRISM has drafted the language below to help our members communicate with the media at the time a claim is either settled by a member entity or a verdict is entered against a member entity.

We are suggesting the use of the below language to help address the excessive number of large, unreasonable verdicts that have been levied against public entities over the last few years. The general public often doesn't realize that awarding excessive damages to plaintiffs places a significant strain on public entity budgets. While these entities are committed to fairly compensating legitimate claims, increasingly inflated jury awards divert funds away from essential services and staffing—impacting areas such as public safety, infrastructure, and emergency response. It is estimated by the American Tort Reform Foundation that California residents pay \$2,297 every year in order to fund these nuclear verdicts.

It is also important to note that the money paid out in large claims is not being paid solely by insurance companies. Instead, they are paid by the public entity and a joint powers authority (JPA) that they belong to. JPAs typically have some form of reinsurance or excess insurance coverage available to their members for claims that go over certain amounts. Thus, while insurance companies play a role in this process, the member entity is charged an increased amount of contributions to the JPA in future years to pay for these large verdicts and settlements. Thus, the public is ultimately paying for these losses through the need for the entity to divert more money toward paying these claims and continuing to procure coverage through the JPA.

Below is language to help you communicate this to the media. We are suggesting this language, or something similar to it, be used to help start the process of educating the public on the impacts of the large verdicts rendered by them and their peers.

Sample Language:

Today, [City, County or Agency] announced a [type of settlement or verdict, e.g., settlement agreement or jury verdict] in the case of [Plaintiff Name] v. [Defendant Name], with a total value of \$[Amount]. The payment will be made from a combination of the [City's, County's or Agency's] General Fund and a contribution from its risk-sharing pool.

The risk-sharing pool is a Joint Powers Authority (JPA) that provides self-insurance and risk management services for public entities. It is funded by tax payer dollars through annual contributions made by its members.

The [City, County or Agency] vigorously defends claims brought against it, but on occasion will resolve a claim via settlement when it is a cost-effective way to conclude the litigation. In this case, the settlement amount of \$[Amount] was approved by [City, County or Agency] after a thorough evaluation of the potential costs associated with continued litigation, including anticipated legal expenses for the [City, County or Agency].



BACK TO AGENDA

**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item F.5.

**STRATEGIC PLAN DISCUSSION – ON THE HORIZON
INFORMATION ITEM**

ISSUE: The following items were suggestions made during the December 2024 Strategic Planning meeting and will be discussed in further detail at upcoming Risk Management Committee meetings.

- **Vetting of AI Products**

AI utilization continues to be a hot topic amongst JPA's. Potential uses and considerations will be brought for discussion at future meetings.

- **Electric Vehicle Fleets and Battery Storage Risk Management**

Use of EVs and hazards associated with battery storage and fire suppression.

- **Managing Wildfire Risk**

Parametric insurance products were discussed at the June 2025 Board meeting. Program administrators will look into coverage options and present to the Board.

- **Other Suggestions – Member Risk Concerns?**

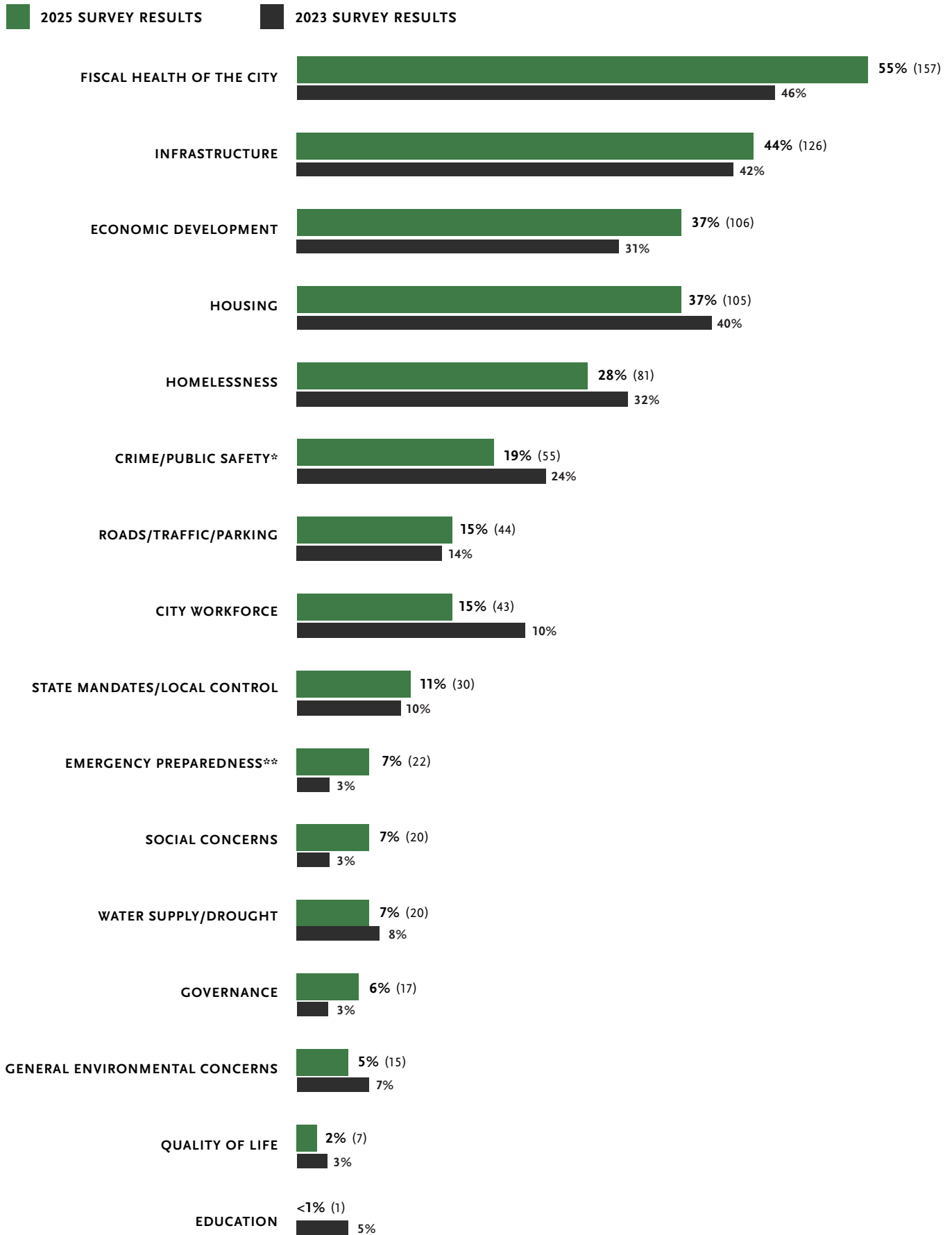
FISCAL IMPACT: None expected

RECOMMENDATION: Review and provide feedback

BACKGROUND: NCCSIF met December 12, 2024 to discuss Strategic Planning. Several goals, some short-term and some long-term, were identified during this meeting and are in various stages of completion.

ATTACHMENT(S): City Managers' Pressing Issues from 2025 CCMF Report

Figure 16. Most Pressing Issues



Most Pressing Issues

Q: What are the three most pressing issues for your city?

Note: 285 officials responded to this question. Each respondent could enter three issues. The percentages are calculated using 285 as the denominator. Totals may not equal 100 due to rounding.

*This survey includes “police hiring and retention” under the “crime/public safety” issue category, unlike in 2023 where police hiring and retention were reported as their own category. The crime/public safety percentage change combines both 2023 categories in the calculation.

** This survey uses “emergency preparedness” to encompass all fire/wildfire-related responses as well as broader hazard mitigation concerns. The majority of responses are related to wildfire risk, and the percentage change compares this category to the 2023 “fires/wildfire” issue category.

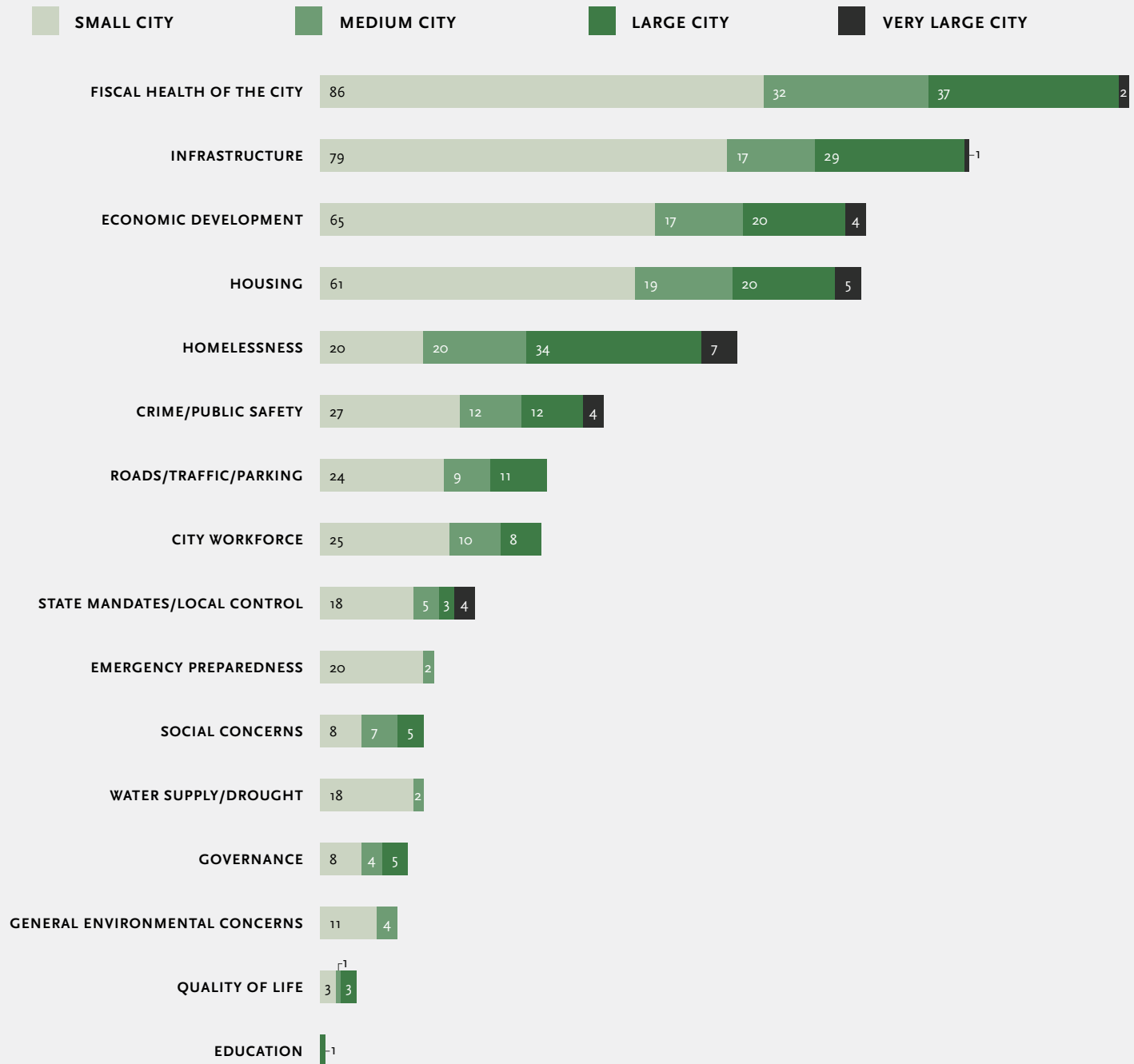
We asked city managers to identify the three most pressing issues facing their cities. Of the 285 responding to this question, more than half (55%) identified the Fiscal Health of the City as a concern. The next four highest concerns are Infrastructure (44%), Economic Development (37%), Housing (37%), and Homelessness (28%). These are followed by Crime and Public Safety (19%), Roads/Traffic/Parking (15%), and City Workforce issues (15%).

Compared to 2023, city managers share the same top two concerns – fiscal and infrastructure issues – and these concerns have only grown more pronounced. Significantly, concerns regarding the fiscal health of cities and economic development grew sharply (9% and 6% respectively).

City managers for several cities affected by or in close proximity to recent wildfires listed wildfire preparedness and mitigation as a top priority, and emergency preparedness concerns grew by 4%. Similarly, social concerns increased by 4%, with several city managers listing the state of civil discourse and a lack of public trust in government as top issues.

Concerns regarding City Workforce (-7%), Crime/Public Safety (-5%), and Education (-5%) issues decreased the most. Notably, only one respondent listed education as a pressing issue in 2025. The rare mention of education as a pressing issue probably reflects the fact that in general city managers have little control over local public education, which is directed by popularly elected local school boards.

Figure 17. Most Pressing Issues and City Size



Q: What are the three most pressing issues for your city?

Note: 285 cities responded to this question. Each respondent could enter three issues.

Note: City size is based on 2024 population estimate from the United States Census Bureau.

It is interesting to note that there is some variation on the three most pressing issues based on city size. The 157 cities reporting pressing concerns about the Fiscal Health of the City are dominated by 86 Small Cities, then 32 Medium Cities, and 37 Large Cities. Only two Very Large Cities list Fiscal Health as one of their three most pressing concerns. Relative to Large and Very Large, Small Cities are far more concerned about Emergency Preparedness (20 of 22) and Water Supply/Drought (18 of 20).



BACK TO AGENDA

**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item G.

GENERAL RISK MANAGEMENT ISSUES

INFORMATION ITEM

ISSUE: The floor will be open to the Board for discussion.

RECOMMENDATION: None.

FISCAL IMPACT: None.

BACKGROUND: This is an opportunity for members to ask questions or raise issues on risk exposures common to the members.

ATTACHMENT(S): None



BACK TO AGENDA

**Northern California Cities Self Insurance Fund
Special Board of Directors Meeting
July 24, 2025**

Agenda Item H.

INFORMATION ITEMS

INFORMATION ITEM

ISSUE: The following items are being presented as information for NCCSIF members.

RECOMMENDATION: None. This item is offered as information only.

FISCAL IMPACT: None.

BACKGROUND: None

ATTACHMENT(S):

1. Glossary of Terms
2. NorCal Cities Organizational Chart
3. NCCSIF 2025-2026 Meeting Calendar
4. NorCal Cities Resource Contact Guide
5. Sedgwick Who's Who in Claims - Liability Contacts
6. LWP Workers' Compensation Directory
7. 2025 CAJPA Conference September 16-19, 2025
8. Training- Managing Sidewalk Liability – August 14, 2025
9. Training: JPA Finance 101 – August 25, 2025
10. NorCal Cities 25/26 Training Calendar
11. Certificate Request Form

GLOSSARY OF TERMS

Term	Definition
4850	Labor Code Section 4850 provide a special benefit for certain public employees who are essentially in safety and law enforcement positions.
AB 1234	Ethics Education for Local Officials
AB 1825	Harassment Prevention Training for Supervisors
Active Negligence	The party that was negligent took an active part in doing whatever caused the damage. For example, a city digging a hole and someone falls in
ACV (Actual Cash Value)	The amount equal to the replacement cost minus depreciation of a damaged or stolen property at the time of the loss. It is the actual value for which the property could be sold, which is always less than what it would cost to replace it.
Adhesion	When one party has greater power over the other party in drafting the contract (i.e. the provisions of the contract are prepared by one party --the insurer. The other party the insured does not take part in the preparation of the contract).
ATD (Aerosol Transmissible Diseases)	An epidemiologically significant disease that is transmitted via droplet or airborne route.
Aggregate	The term used to describe the cumulative amount of all losses for a period of time.
Aggregate Stop Loss	A financial arrangement with a JPA's excess carrier that caps the aggregate to a predetermined limit at which point the excess carrier would "drop down" and pay losses within the JPIA's SIR, or pooled layer.
AME (Agreed Upon Medical Examiner)	A medical provider who has been certified by the Division of Workers' Compensation by passing an administrative exam. An AME is selected (or agreed upon) by two parties in order to help resolve a dispute about a WC claim.
Aleatory	An insurance contract is aleatory meaning it is contingent on an uncertain event (a loss) that provides for unequal transfer of value between the parties.
ACIP (Alliant Crime Insurance Program)	Program offered by Alliant that created to bring the advantages of group purchase to public entities seeking very broad coverage for illegal acts committed by their employees while on the job.
APIP (Alliant Property Insurance Program)	The largest single property insurance placement in the world. Formed by Alliant Insurance Services in 1993 to meet the unique property insurance needs faced by public entities.
ADA (American Disability Act)	A federal law that prohibits discrimination against people with disabilities in employment, transportation, public accommodation, communications, and governmental activities. The ADA also establishes requirements for telecommunications relay services. For the U.S. Equal Employment Opportunity Commission office (EEOC office) in your area, call 1-800-669- 4000 or 1-800-669-6820 (TTY).
Assessment company	Providing primarily fire and windstorm insurance for small towns and farmers (charge members a pro rata share of losses at the end of each policy period)
AIS (Associate in Insurance Services)	Professional designation awarded by the Insurance Institute of America (IIA) upon successful completion of four national exams, one specifically designed for this program and the three examinations in the IIA Program in General Insurance.
AGRIP (Association of Governmental Risk Pools)	A national organization of JPA's and public agency insurance pools. Formed for educational, information gathering and political lobbying purposes. Affiliated with PRIMA

GLOSSARY OF TERMS

ALCM (Associate in Loss Control Management)	A professional designation earned after the successful completion of five national examinations given by the Insurance Institute of America (IIA).
ARM (Associate in Risk Management)	A nationally recognized educational program for dedicated risk management professionals, developed by the Insurance Institute of America.
Attachment Point	The dollar amount of a loss where the next layer of insurance begins to pay for the loss.
Automobile Liability	Designed to afford bodily injury and property damage liability coverage associated with owned, non-owned and hired vehicles. May include medical payments, uninsured/underinsured motorists' liability coverages.
Automobile Physical Damage	Usually a first party coverage; however, some entities have "Bailment" or "care, custody and control" liability exposures such as garages, maintenance facilities that service vehicles of others, and parking lots
Best's Rating	A rating system that indicates the operating and financial condition of insurance companies. Information is developed and published annually by the A. M. Best company. Generally one looks for a company with a rating of A VII or better.
BOD/BD (Board of Directors)	Body of elected or appointed members who jointly oversee the activities of a company or organization.
BI (Business Interruption)	A form of insurance coverage that replaces business income lost as a result of an event that interrupts the operations of the business, such as fire or a natural disaster.
CAJPA (California Association of Joint Powers Authorities)	Performs regulatory and legislative lobbying as well as accreditation of Joint Powers Authorities to promote the financial stability of JPAs.
CIPRA (California Institute for Public Risk Analysis)	Organized to develop, analyze and disseminate information on risk management in California's public sector, especially self-insured entities and Joint Powers Authorities
CJPRMA (California Joint Powers Risk Management Authority)	CJPRMA provides the excess coverage to NCCSIF's Liability Program
CSAC (California State Association of Governments)	CSAC is a lobbying, advocacy and service organization representing the state's 58 counties at the state and federal level. Areas of focus include the state budget, health-care reform, corrections reform, transportation funding, water and climate change
CSAC-EIA (California State Association of Governments - Excess Insurance Authority)	CSAC-EIA is a member directed insurance risk sharing pool. The EIA has developed effective risk management solutions to help California public entities proactively control losses and prepare for different exposures. CSAC-EIA provides excess coverage to NCCSIF's workers' compensation pool.
CalTIP (California Transit Insurance Pool)	In 1986 the California Transit Association formed an insurance committee and authorized the preparation of a study of alternative methods of providing liability insurance coverage and began providing liability coverage in 1987.
Catastrophic Loss Reserve	A separate JPJA reserve account designated to pay losses without additional premium assessments to members.
CIC (Certified Insurance Counselor)	An insurance agent professional certification designation

GLOSSARY OF TERMS

CIH (Certified Industrial Hygienist)	CIH is a professional whose job it is to protect the health of workers and the general public. A CIH is educated, trained and certified to recognize health hazards, test the environment for those hazards and determine when they pose a risk to those who might be exposed to them.
CPCU (Chartered Property Casualty Underwriter)	CPCU is a professional designation in property-casualty insurance and risk management
Claim	A demand of a right. In general a demand for compensatory damages, resulting from the actions of another.
Claims Made	A provision of an insurance policy that requires it to pay only for claims presented during the policy period with no regard for when the action causing the claim took place. Typically, a claims-made form also includes a retroactive date setting the earliest date for which a covered occurrence can happen. (Also see "Occurrence")
C&R (Compromise and Release)	A type of settlement in which you receive a lump sum payment and become responsible for paying for your future medical care. A settlement like this must be approved by a workers' compensation judge.
Conditional	An insurance policy includes a number of conditions that both the insured and the insurer must comply with. (i.e. a covered loss occurs, the insured must notify the insurer about the loss and the insurer must use the valuation methods specified in the policy to settle the loss- thus the contract is conditional)
Conditions	Describe the responsibilities and the obligations of both the insured and the insurance company.
CL (Confidence Level)	An estimated probability that a given level of funding will be sufficient to pay actual claim costs. The higher a CL the greater the certainty the actuary has that losses will not exceed the dollar value used to attain the CL.
Contract	A legal agreement between two competent parties that promises a certain performance in exchange for a certain consideration.
Contract of Utmost Good Faith	As the insurance company relies on the truthfulness and integrity of the applicant when issuing a policy. In return, the insured relies on the company's promise and ability to provide coverage and pay claims.
CSP (Certified Safety Professional)	CSP's are qualified persons that are competent and trained to detect and appraise hazardous materials, procedures and activities of workers, materials and work environments. They are highly educated, trained and experienced in the field of safety.
Cumis Counsel	Cumis refers to a lawsuit against the Cumis Insurance Society in which they were found to have controlled the defense attorney to the detriment of their insured. The court determined that the Society should have assigned separate counsel to represent the exclusive interests of the insured. The need for <i>cumis counsel</i> arises in situations where there are significant coverage issues and defense counsel is conflicted between his duty to his client and the obligations to the insurance carrier.
DE9	Quarterly Contribution Return and Report of Wages
Declarations	Contain information such as the name of the insured, the address, the amount of coverage provided, a description of property, and the cost of the policy
Deductible	It is that portion of each claim that is paid by the member at the time of loss. It is in addition to any premium already paid
Defense	A defendant's denial to a complaint or cause of action

GLOSSARY OF TERMS

Definitions	Clarify the meaning of certain terms used in the policy
Deposit Premium	Premium required at the beginning of a policy period based on estimated costs
DIC (Difference In Conditions)	A specialized property insurance policy written to provide coverage for perils not covered in a standard property policy or in the JPIA's Memorandum of Property Coverage. In particular, it is most often used to provide coverage for earthquake and/or flood losses.
D&O (Directors and Officers)	Liability insurance payable to the directors and officers of a company, or to the organization(s) itself, as indemnification (reimbursement) for losses or advancement of defense costs in the event an insured suffers such a loss as a result of a legal action brought for alleged wrongful acts in their capacity as directors and officers.
Directors, Officers and Trustees Liability	Intended to protect nonprofit board members, officers, and directors for faulty decisions, which imperil the entity. Usually written to include entity reimbursement for legal actions and personal liability of specific wrongdoers
DOL (Date of Loss)	Regarding property claims this is usually the date of occurrence of physical damage to property. In WC claims this is usually the date a physical injury occurred to an employee.
Doctrine of reasonable expectations	a policy includes coverages that an average person would reasonably expect it to include regardless of what the policy actually provides
EQ (Earthquake)	a sudden and violent shaking of the ground, sometimes causing great destruction, as a result of movements within the earth's crust or volcanic action
Employers' Liability	Included as part of a worker's compensation insurance policy. Covers liability for losses arising out of injuries to employees that are not covered by statutory workers' compensation benefits
EPL (Employment Practices Liability)	Written to protect an entity from liabilities arising from allegations of discrimination, failure to promote or hire, harassment, ADA responsibilities, wrongful termination, etc.
Endorsement	Any change to the original policy (attached to the policy itself)
Environmental Impairment Liability	Also referred to as "Pollution" and "Pollution Legal" Liability; can be written to protect an entity from actions resulting from contamination of air, water, property. First party (damage to owned property) and third party (liability for damage to others) protections are often provided on the same policy
E&O (Errors and Omissions Insurance)	Professional liability insurance that protects companies and individuals against claims made by clients for inadequate work or negligent actions, usually includes both court costs and any settlements up to the amount specified on the insurance contract.
Errors and Omissions Liability	Excludes bodily injury and property damage; intended to afford protection for the "misfeasance, malfeasance or non-feasance" of public officials, employees and volunteers. May also include incidental medical personnel (paramedics), police and fire personnel, architects and plan checkers, engineers, and on-staff attorneys
Excess Insurance	Insurance that is purchased to provide higher limits than the primary policy or coverage provides
Excess Loss	The portion of a loss that is allocated to, or paid by, excess coverage
Exclusions	Describe the losses for which the insured is not covered
EC (Executive Committee)	Committee within that organization which has the authority to make decisions and ensures that these decisions are carried out.

GLOSSARY OF TERMS

Expected liabilities	Outstanding reserves plus Incurred But Not Reported (IBNR) and Loss Adjustment Expense, discounted at the “Expected” Confidence Level (CL).
Exposure	A condition or situation that presents a possibility of loss (i.e. home built on flood plain is exposed to the possibility of flood damage).
FASB (Financial Accounting Standards Board)	FASB standards, known as generally accepted accounting principles (GAAP), govern the preparation of corporate financial reports and are recognized as authoritative by the Securities and Exchange Commission.
Fidelity Bonds	Written as financial guarantees of employees’ honesty. Personnel with money-handling responsibilities are considered exposures to loss.
Fiduciary Liability	Covers board members, executives and other decision-making personnel with responsibilities for pension funds, retirement plans and employee benefit monies for negligent decisions that result in losses to such funds.
GAAP (Generally Accepted Accounting Principles)	GAAP refers to the standard framework of guidelines for financial accounting used in any given jurisdiction; generally known as accounting standards or standard accounting practice
GASB (Governmental Accounting Standards Board)	GASB is the source of generally accepted accounting principles (GAAP) used by State and Local governments in the United States. As with most of the entities involved in creating GAAP in the United States, it is a private, non- governmental organization.
General Liability	Written to protect the member's assets against liability for property damage of or bodily injury to third parties (see definition of parties).
Hazard	Anything that increases the chance of loss (also see Physical Hazard, Morale Hazard and Moral Hazard).
HIPAA (Health Insurance Portability and Accountability Act)	A federal law enacted in 1996 that protects continuity of health coverage when a person changes or loses a job, that limits health-plan exclusions for preexisting medical conditions, that requires that patient medical information be kept private and
IBNR (Incurred But Not Reported)	It is that part of the total claims that is unknown at any point in time. At any time, NCCSIF has claims that have not been reported or recognized by NCCSIF or has claims recognized by NCCSIF but without knowledge of the cost when such claim is finally closed. NCCSIF uses an actuary to project the costs of these unknown liabilities to NCCSIF - the estimate of funds needed to pay for covered losses that have occurred but have not been reported to the member and/or NCCSIF and expected future development on claims already reported
Incurred Loss	This is the ultimate expected total value of any claim. It includes the amount already paid, plus the estimated amount yet to be paid (reserves)
IIPP (Injury Illness Prevention Program)	Proactive process of assessing workplace hazards prior to an injury being reported
Insurable Interest	Before you can benefit from insurance; you must have a chance of financial loss or a financial interest in the property
Insurance	A contract or device for transferring risk from a person, business, or organization to an insurance company that agrees, in exchange for a premium, to pay for losses through an accumulation of premiums
IRIC (Insurance Requirements in Contracts)	In insurance, the insurance policy is a contract (generally a standard form contract) between the insurer and the insured, known as the policyholder, which determines the claims which the insurer is legally required to pay.

GLOSSARY OF TERMS

ISO (Insurance Services Office, Inc.)	An insurance industry association that collects statistical data for rate making and develops standard insurance policy forms. ISO is the organization that drafted the standard commercial general liability (CGL) commonly used by insurers
Insuring agreements	State in general what is to be covered, also includes a description of what type of property is covered and the perils against which it is insured (i.e. the losses for which the insured will be indemnified)
Inverse Condemnation	Both the United States Constitution and the California Constitution require that a private citizen be compensated if property is "taken" by a public entity. When the property is taken proactively it is called eminent domain. When the property is taken "accidentally," without due course, it is called inverse condemnation. Negligence need not be proven. The claimant's legal expenses are payable in addition to actual damages.
Limit	The most that will be paid in a loss
LRP (Long Range Planning)	Exercise aimed at formulating a long-term plan, to meet future needs estimated usually by extrapolation of present or known needs. It begins with the current status and charts out a path to the projected status, and generally includes short- term (operational or tactical plans) for achieving interim goals.
LAE (Loss Adjustment Expense)	Administrative expense to manage a claim to conclusion - Allocated LAE (ALEA) are expenses attributable to a specific claim such as attorney fees - Unallocated LAE (ULAE) are overhead expenses not attributable to a specific claim such as salaries or office rental.
Loss Ratio	The amount of loss divided by the amount of premium, contributions, payroll or property values.
Master Plan Documents	A document issued by a JPA defining the structure, rights and obligations of the participants and procedures of an insurance or self- funded program
MMI (Maximum Medical Improvement)	When an injured employee's condition is well stabilized and unlikely to change substantially in the next year, with or without medical treatment. Once an employee reaches MMI, a doctor can assess how much, if any, permanent disability resulted from the work injury. See also P&S
MOC (Memorandum of Coverage)	A document issued by a JPA defining the coverage provided to the members
Moral Hazard	A person might create a loss situation on purpose just to collect from the insurance company (i.e. a pre-arranged faked theft of an older vehicle so the owner could collect insurance money and buy something new).
Morale Hazard	An individual, through carelessness or by irresponsible actions, can increase the possibility for a loss (i.e. a person who drives a car carelessly because he knows a loss will be insured if an accident occurs).
Mutual interest company	The insureds are also owners of the company and so they can vote to elect the management of the company (profits are returned to the insureds in the form of dividends or reductions in future premiums)
Named Insured	Any person, firm, or corporation, or any of its members specifically designated by name as insured(s) in the policy as distinguished from others who, although unnamed, are protected by the policy definition. A named insured under the policy has rights and responsibilities not attributed to additional insureds, such as premium payment, premium return, notice of cancellation, and dividend participation

GLOSSARY OF TERMS

Net Assets	(Equity, surplus or Net Position) Total assets less Expected liabilities- the amount of funds remaining after subtracting liabilities at the actuarially determined "Expected" Confidence Level (approx. 50% CL)
Net Contribution	A total contribution for losses less excess insurance costs
Non Vacant land	Refers to land that is occupied and used, and/or has structures on it (i.e. shack, building, park with benches).
Obligee	Is an individual, partnership, corporation, or a government entity which requires the guarantee that an action or service will be performed. If not properly performed, the surety pays the obligee for any damages or fulfills the obligation.
Occurrence	A) In order for NCCSIF to pay a liability claim, it must arise out of an occurrence. This is an accident, event, act or omission to act which results in "damages," "bodily injury," or "property damage" neither expected nor intended from the covered parties' conduct. B) A provision of an insurance policy that requires it to pay for a claim caused during the policy period regardless of when it is presented.
Passive Negligence	The party that was negligent did not take part in the action that caused the damage, but was responsible for somehow allowing it to take place. For example, a city allowed a contractor to dig a hole on city property and someone fell in.
Peril	Cause of a loss
P&S (Permanent and Stationary)	When an employee's medical condition has reached maximum medical improvement. Once an employee is declared P&S, a doctor can assess how much, if any, permanent disability resulted from the work injury. If the disability is rated under the 2005 schedule you will see the term maximal medical improvement (MMI) used in place of P&S. See also MMI
PD (Permanent Disability)	Any lasting disability that results in a reduced earning capacity after maximum medical improvement is reached.
PPE (Personal Protective Equipment)	PPE refers to protective clothing, helmets, goggles, or other garments or equipment designed to protect the wearer's body from injury.
Physical Hazard	A hazard that arises from the condition, occupancy, or use of the property itself (i.e. skateboard left on the porch steps).
Plaintiff	The party who complains or sues in a personal action. A claimant becomes a plaintiff by filing suit.
Pooled Loss	The portion of a loss that is allocated to, or paid by, the self-insured pool. NCCSIF's Liability Program pools, or self-insures, the first \$500,000 of each occurrence. Loss costs exceeding this amount are paid by excess insurance.
Principal	Is an individual, partnership, or corporation who offers an action or service and is required to post a bond. Once bonded, the surety guarantees that he will perform as promised.
Principle of Indemnity	When a loss occurs an individual should be restored to the approximate financial condition he was in before the loss no more and no less.
Property Insurance	This covers the member for damage to its own property, sometimes called first- party coverage.
PARMA (Public Agency Risk Managers Association)	A statewide association for risk managers in the public sector. Educational and lobbying activities.

GLOSSARY OF TERMS

PRIMA (Public Risk Management Association)	A national association for risk managers in the public sector. Formed for educational, information gathering and political lobbying purposes.
Pure Risk	Involves only the possibility of loss
QME (Qualified Medical Examiner)	A medical provider who has been certified by the Division of Workers' Compensation by passing an administrative exam.
Reciprocal company	(to give/take), a member of a reciprocal agrees to share the insurance responsibilities with all other members of the unincorporated group (all members insure each other and share the losses with each other) NOTE: managed by an attorney-in-fact who is empowered to handle all of the business of the reciprocal.
RC (Replacement Cost)	The cost to replace damaged property with like kind and quality, with no deduction for depreciation, but still subject to a "limit"
Reserve	In order to budget for its expected costs and to know when a claim must be reported to the excess coverage, NCCSIF estimates the ultimate expected total value of each claim and "reserves" part of the not paid. As moneys are paid out for a claim, the reserve amount is decreased
Retrospective Premium Adjustment	At the beginning of each policy period, NCCSIF collects a deposit premium representing the estimated costs for that year. Each year a calculation of expenses associated with the policy period are subtracted from the deposit premium. At some point the excess funds will be returned, or shortage of funds will be charged. This process is repeated annually for each coverage year until all claims for that year are closed out and there is no IBNR allocated to that policy year.
Risk	The chance or uncertainty of loss (also see Speculative Risks and Pure Risks)
RIMS (Risk and Insurance Management Society)	National professional organization to promote principles of risk management and assist risk managers in their daily activities
Risk Control	Those risk management techniques designed to minimize the frequency and/or severity of claims. Risk control techniques include exposure avoidance, loss prevention, loss reduction, segregation of loss exposures, and contractual transfer to shift losses to others
Risk Financing	Techniques for generating funds to pay for losses that risk control methods do not entirely eliminate. There are two types of risk financing techniques -- retention and transfer. Retention involves paying for losses using an organization's own assets; transfer involves covering losses by an unrelated entity for a consideration (such as a payment of a premium)
Risk Management	One of the specialties within the general field of management, the process of managing an organization's activities to minimize the adverse effects of accidental losses on a cost-effective basis. Risk management has two components -- risk control and risk financing.
Self-Insured	Coverage of losses from the insured's own funds, rather than an insurance policy. Generally refers to a planned program for financing or otherwise recognizing losses
SIR (Self-Insured Retention)	The maximum amount of exposure to a single loss retained by NCCSIF

GLOSSARY OF TERMS

Severability of Interests Clause	An insurance policy provision clarifying that the word “insured,” as it appears within various parts of a policy, applies severally and not collectively. When there is more than one insured, the effect is as though a separate policy is issued to each insured. Thus, a policy containing such a clause will cover a cross liability claim – a claim made by one insured against another insured. The one exception to the separate application to each insured of a policy containing a severability of interest clause is that the limits are not cumulative; that is, one set of limits applies to all insureds collectively
Special Events	Designed to cover your sponsorship of events, such as fireworks shows, festivals, community/entity celebrations; often written to protect other policies’ loss integrity. Another type of special event coverage, known as a “tenants and permittees” policy, can be issued for third parties who rent or use your owned facilities.
Speculative Risk	Risks in which there exists both the possibility of gain and the possibility of loss (i.e. poker game)
Spread of Risk	The greater the spread of risk the less likely that there will be a catastrophic loss for the insurance company (i.e. NOT insuring every person in a single town that could be hit by a fire which destroys the town= catastrophic loss for the insurance company vs. insuring several people in MANY towns to spread out the risk of a catastrophic loss)
Stock company	Sells stock to stockholders to raise the money necessary to operate the business (profits attributed to the operation of the company are returned as dividends to the stockholders, not the insureds)
Subrogation	The insurer’s right to proceed against a third person if that third person was responsible for a claim paid by the insurer. Employee dishonesty can be subrogated by the insurance company against a dishonest employee
Surety	Is usually a corporation which determines if an applicant (principal) is qualified to be bonded for the performance of some act or service. If so, the surety issues the bond. If the bonded individual does not perform as promised, the surety performs the obligation or pays for any damages.
TD (Temporary Disability Benefits)	Payments an employee receives if they lose wages because of a work related injury which prevents them from doing their usual job while recovering.
TPA (Third Party Administrator)	TPA is a person or organization that processes claims and performs other administrative services in accordance with a service contract, usually in the field of employee benefits.
TIV (Total Insured Values)	The values shown on a member city’s schedule or appraisal for property coverage. Only those items shown on the schedule are covered for loss.
TRIA (Terrorism Risk Insurance Act)	TRIA is a United States federal law signed into law by President George W. Bush on November 26, 2002. The Act created a federal “backstop” for insurance claims related to acts of terrorism.
Vacant land	Refers to land that is unoccupied and unused, and/or has no structures on it.
VIN (Vehicle Identification Number)	Unique code including a serial number, used by the automotive industry to identify individual motor vehicles, towed vehicles, motorcycles, scooters and mopeds as defined in ISO 3833.

NORTHERN CALIFORNIA CITIES SELF INSURANCE FUND

FY 25/26 Organizational Chart

Updated as of 7/17/25

MEMBER ENTITY	BOARD OF DIRECTORS		BOARD ALTERNATES	RISK MANAGEMENT COMMITTEE	POLICE RISK MANAGEMENT COMMITTEE
City of ANDERSON	*EC	Joey Forseth-Deshais	Christy White	Christy White	Chief Oliver Collins
City of AUBURN	*EC / *CC/VP	*Jennifer Leal (Vice-Chair)	Sean Rabe	Jennifer Leal	Chief Bryan Morrison
City of COLUSA	*CC/EC	Ishrat Aziz-Khan	Shelly Kittle	Ishrat Aziz-Khan	Chief Josh Fitch
City of CORNING		Brant Mesker	<i>Vacant</i>	Brant Mesker	Chief Craig Bassett
City of DIXON	P	**Rachel Ancheta (Chair)	Kate Zawadzki	Rachel Ancheta Kim Staile Jim Ramsey Anjmin Mahil - Alternate	Chief Robert Thompson
City of ELK GROVE	*CC	*Melissa Rojas	Kara Reddig		Assistant Chief Paul Solomon Commander Brian Lockhart Lt. Lou Wright
City of FOLSOM		Allison Garcia	Steven Wang	Allison Garcia	
City of GALT	*EC/S/CC	Tricia Cobey	Rachelle Jennings	Tricia Cobey	Chief Brian Kalinowski
City of GRIDLEY	*EC/*CC	Martin Pineda	Patricia Taverner	Jodi Molinari	Chief Todd Farr
City of IONE		Deborah Mackey	George Lee	Deborah Mackey	Chief John Alfred
City of JACKSON	EC	Dalacie Blankenship	Carl Simpson	Dalacie Blankenship	Chief Chris Mynderup
City of LINCOLN	*EC	Veronica Rodriguez	Claire True	Veronica Rodriguez	Chief Matt Alves
City of MARYSVILLE		Anissa Leung	Kathy Magenheimer	Anissa Leung	Chief Vance Nabeta
City of NEVADA CITY		Sean Grayson	Gabrielle Christakes	Sean Grayson	Chief Dan Foss
City of OROVILLE	EC	Liz Ehrenstrom	Megan Williams	Liz Ehrenstrom	Asst Chief Jess Darnell
Town of PARADISE	EC	Aimee Beleu	Crystal Peters	Crystal Peters	Chief Eric Reinbold
City of PLACERVILLE		Dave Warren	Cleve Morris	Dave Warren	Chief Joseph Wren
City of RED BLUFF	EC	Paul Young	Tom Westbrook	Paul Young	Chief Quintan Ortega
City of RIO VISTA	T/EC	Jennifer Schultz	**Jen Lee, CPA	Jennifer Schultz	Chief Dax West
City of ROCKLIN	CC	Tameka Usher	<i>Vacant</i>	Tameka Usher	Chief Rustin Banks
City of WILLOWS		<i>Vacant</i>	Marti Brown	Marti Brown	N/A
City of YUBA CITY	CC	Diona Pope	Sheleen Loza	Sheleen Loza	Chief James Runyen

OFFICERS		
		Term of Office
President (P)	Rachel Ancehta	7/1/2024- 6/30/2026
Vice President (VP)	Jennifer Leal	12/14/2024- 6/30/2026
Treasurer (T)	Jen lee	7/1/2024- 6/30/2026
Secretary (S)	Tricia Cobey	12/14/2024- 6/30/2026

Executive Committee (EC) - membership on the EC rotates annually based on a rotation schedule and each member serves for a two-year term, with the **President** serving as **Chair of the Committee**.

Claims Committee (CC) - members of the CC are annually selected by the EC. CC is traditionally made up of at least five members of the EC, with the **Vice President** serving as **Chair of the Committee**.

CJPRMA Board Representative Elizabeth Ehrenstrom appointed 6/17/2021

CJPRMA Alternate Board Representative Vacant

PROGRAM ADMINISTRATORS (Alliant Insurance Services)		CLAIMS ADMINISTRATORS (Sedgwick for Liability LWP For Workers' Compensation)	RISK CONTROL CONSULTANTS (Sedgwick formerly York/Bickmore)	ADVISORS
Marcus Beverly	Conor Boughey	Amber Davis (WC)	Shane Baird	Byrne Conley (Board Counsel)
Jenna Wirkner	Evan Washburn	Stacey Bean (WC)	Robert Patton	James Marta, CPA (Accountant)
		Brian Davis (Liability)		



PROGRAM YEAR 25/26 MEETING CALENDAR

Thursday, August 7, 2025, **Police Risk Management Committee** at 10:00 a.m.

Thursday, September 25, 2025, ** **Claims Committee** at 9:00 a.m.
Executive Committee at 10:30 a.m.

Thursday, October 16, 2025, *** **Risk Management Committee** at 10:00 a.m.
Board of Directors at 12 noon

Thursday, November 13, 2025, ** **Police Risk Management Committee** at 10:00 a.m.

Thursday, December 11, 2025, * **Board of Directors** at 10:00 a.m.

Thursday, February 5, 2026, **Police Risk Management Committee** at 10:00 a.m.

Thursday, March 26, 2026, ** **Claims Committee** at 9:00 a.m.
Executive Committee at 10:30 a.m.

Thursday, April 16, 2026, * **Risk Management Committee** at 10:00 a.m.
Board of Directors at 12 noon

Thursday, May 14, 2026, **Police Risk Management Committee** at 10:00 a.m.

Thursday, May 21, 2026, ** **Claims Committee** at 9:00 a.m.
Executive Committee at 10:30 a.m.

Thursday, June 18, 2026, * **Board of Directors** at 10:00 a.m.

Meeting Location: Rocklin Event Center - Garden Room
Rocklin Community Center ***
5480 5th St. Rocklin, CA 95677
Rocklin Event Center – Ballroom *
2650 Sunset Blvd., Rocklin, CA 95677
Zoom**

Note: Additional Claims Committee Meetings may be scheduled as needed for Claims Authority approval which will be held via teleconference.



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

TABLE OF CONTENTS

Members of NCCSIF have many risk management resources available. This Resource Guide is designed to assist you with identifying and locating these resources. If you have questions, want to recommend a service provider, or need assistance please contact Program Administration on the next page.

CONTACT INFORMATION											
Pg. 1-2	Program Service Providers										
Pg. 3	Other Coverage Providers										
Pg. 5	Contracted Vendor Services (additional member cost)										
RISK MANAGEMENT SERVICE CATEGORY		SEDGWICK	PRISM	VECTOR SOLUTIONS	DKF SOLUTIONS	OCCU - MED	APIP	LEXIPOL	ACI EAP	CAL-TIP	
Pg. 12	Telephone Hotline - Questions & Guidance	X									
Pg. 12	Hazard & Safety Assessment	X			X						
Pg. 13	Program/Policy Development	X	X		X			X			
Pg. 3	Safety Materials/Web-based Courses/Videos	X	X	X	X						
Pg. 13	On-Site Training	X	X		X						
Pg. 13	Ergonomic Evaluations	X									
Pg. 14	Risk Management Webinars	X	X		X		X				
Pg. 14	Employer DMV Pull Notice Program		X								
Pg. 15	Pre-Employment & Fit for Duty Medical Exams					X					
Pg. 15	Employee Assistance Program - Health & Wellness								X		
Pg. 4	Transit Resources (available to CalTIP members)									X	

* Services and resources are available at no additional cost, unless specifically noted.



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

PROGRAM SERVICE PROVIDERS			
SERVICE PROVIDERS	CONTACT INFORMATION	SERVICES PROVIDED	
PROGRAM ADMINISTRATION Alliant Insurance Services, Inc. 2180 Harvard Street, Suite 460 Sacramento, CA 95815 Main: (916) 643-2700 Fax: (916) 643-2750 www.alliant.com	Marcus Beverly Office: (916) 643-2704 Cell: (916) 660-2725 Marcus.Beverly@alliant.com Conor Boughey Office: (415) 403-1400 Cell: (415) 744-4889 cboughey@alliant.com Jenna Wirkner Office: (916) 643-2741 Jenna.Wirkner@alliant.com Evan Washburn Office: (916) 643-2721 Cell: (916) 661-7305 ewashburn@alliant.com	JPA MANAGEMENT ISSUES <ul style="list-style-type: none"> ▪ Governance - policies and procedures, program budget/funding, financial analysis, program management, personnel, contracts, consultants. ▪ Coverage - coverage questions, quotations, new members, development of shared risk program coverage agreements, RFPs for services, actuary liaison, excess insurance/additional coverage marketing (Crime coverage, etc.), program development. ▪ Risk Management - Insurance Requirements in Contracts (IRIC), third party contract review, hold harmless and indemnification clauses, risk management program planning, RFPs for JPA payment approval of budgeted funds. JPA ADMINISTRATIVE ISSUES <ul style="list-style-type: none"> ▪ Meetings & Compliance - agendas; minutes; development/maintenance of governing documents, development/interpretation of policies & procedures, JPA state compliance, Form 700, changes in Board members, website updates. ▪ Certificates - certificates of coverage, additions/deletions of coverages, special events liability coverage, automobile identification cards, auto/mobile equipment physical damage programs. 	
			MAIN CONTACT Marcus Beverly Jenna Wirkner



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

PROGRAM SERVICE PROVIDERS		
SERVICE PROVIDERS	CONTACT INFORMATION	SERVICES PROVIDED
ACCOUNTING SERVICES James Marta & Company LLP 701 Howe Avenue, Suite E3 Sacramento, CA 95825 Main: (916) 993-9494 Fax: (916) 993-9489 www.jpmpcpa.com	Jim Marta, CPA jmarta@jpmpcpa.com Ritesh Sharma RSharma@jpmpcpa.com	<ul style="list-style-type: none"> Billing, accounting, and financial management
SAFETY AND RISK CONTROL SERVICES Sedgwick 1750 Creekside Oaks Drive, Suite 200, Sacramento, CA 95833 Main: (800) 541-4591 Fax: (855) 242-8919 www.sedgwick.com	Shane Baird Office: (661) 619-3520 Shane.Baird@sedgwick.com	<ul style="list-style-type: none"> Telephone Hotline - Questions & Guidance Hazard & Safety Assessment Program/Policy Development Ergonomic Evaluations On-site Training Safety Materials On-line Streaming Videos Webinars - WC and Liability Risk Management Topics
CLAIMS ADMINISTRATION WORKERS' COMPENSATION	Amber Davis Director of Claims – Public Entities a_davis@lwpclaims.com Phone: 916-609-3654 Stacey Bean Assistant Claims Manager s_bean@lwpclaims.com Phone: 916-609-3611	Third-Party Workers' Compensation (WC) Administrator refer to Team Contacts for specific Claim Adjuster's contact information. Report new WC Claims to: FROI@lwpclaims.com
CLAIMS ADMINISTRATION LIABILITY	Brian Davis – Liability Claims Team Lead (916) 746-8832 brian.davis@sedgwick.com	Third-Party Liability Administrator refer to Sedgwick Who's Who for specific Claims Adjuster's contact information. Report New Liability claims to: 7374NCCSIF@sedgwick.com



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

OTHER COVERAGE PROVIDERS		
SERVICE PROVIDERS	CONTACT INFORMATION	SERVICES PROVIDED
PRISM Excess Workers' Compensation Coverage Wide variety of risk control services and resources.	https://www.prismrisk.gov Telephone: (916) 850-7300 Fax: (916) 850-7800 Crisis Incident Management Hotline: (916) 850-7700 Rick Brush , Chief Member Services Officer	<ul style="list-style-type: none"> ▪ Risk Control Toolbox https://www.prismrisk.gov/services/risk-control/toolbox/ ▪ Training https://www.prismrisk.gov/services/risk-control/training/ ▪ Partner Program Services https://www.prismrisk.gov/services/risk-control/partner-programs/
Safety National Risk Control Services for Liability Members	<u>Free Training Resources</u> <ul style="list-style-type: none"> • SafetySkills – aka “Safety Training Source” This is an online Learning Management System (LMS) with 1100+ courses. • Safety Source –This is a online video on demand safety training library (Video on Demand). • Q Safety Online driving simulation courses that use gamification. <ul style="list-style-type: none"> ○ Safety: Emergency Responder Vehicle Education (S:ERVE) ○ Distracted Driving (30 min) & Defensive Driving (3.5 hours) <u>Free Assessment Tool</u> Office Ergonomics Solution . Helps employees assess and improve their own workstations	<ul style="list-style-type: none"> ▪ Link to Register for Resources https://www.safetynational.com/map-client-services/map-client-services-registration/?segment=publicentity



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Vector Solutions Web-based training resources available through partnership with PRISM.	https://www.prismrisk.gov/services/risk-control/training/vector-solutions/	<ul style="list-style-type: none"> ▪ Web-based Courses* ▪ Records Management <p><i>*PRISM members can access the standard course library at no cost. However, there is a cost to the member for the premium content listed under “Additional Courses”</i></p>
CJPRMA (California Joint Powers Risk Management Authority) Excess Liability Coverage	http://www.cjprma.org/ Tony Giles - General Manager Office: (925) 290-1316 Email: tony@cjprma.org	<ul style="list-style-type: none"> ▪ Training provided on a variety of Liability-related Topics ▪ Special Events Coverage ▪ Belfor Property Restoration Master Contract
APIP - Alliant Property Insurance Program	Contact Marcus Beverly, Alliant Insurance Services, for questions.	<ul style="list-style-type: none"> ▪ Webinars - Property Risk Management Topics ▪ Insured property appraisals <p>Boiler and Machinery coverage and services are provided through member participation in APIP.</p> <p>Coverage includes state required jurisdictional inspections. Contact = David Kear CEA, MBA david_kear@hsb.com Telephone: (860) 722-5231 Fax: (860) 722-5530</p> <p>➤ Useful information specific to equipment care, operating logs, and maintenance fact sheets on the website www.hsb.com which has several resources available under the ‘Knowledge Center’ tab.</p>
Beazley Breach Solutions Risk Management Portal (APIP Members only) Cyber Risk Management Resources	www.beazleybreachsolutions.com Please reach out to Jenna Wirkner (Jenna.Wirkner@alliant.com) (to get connected to the site. At a minimum, we will need the person’s name, the name of their corresponding organization, and their work-issued email addresses (personal email addresses won’t work).	The Portal contains a lot of useful cyber risk management information, including best practices, training, response plans, tabletop exercises, and what to do before, during and after a cyber-attack.



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Lexipol Law Enforcement and Fire Risk Management	www.lexipol.com Jeremy Sloan Business Development Executive Office: (469) 731-0842 Mobile: (903) 413-3577 Email: jsloan@lexipol.com	<i>Master contract with NCC and included in admin fee</i> <ul style="list-style-type: none">▪ Police Risk Management Policies and Procedures▪ Daily Training Bulletins▪ Fire Dept. Policies & Training (*additional member cost)
CalTIP - California Transit Indemnity Pool Self-insurance program for public transit operators	Bill Taylor, Sedgwick Mobile: (916) 204-0030 Email: bill.taylor@sedgwick.com Website: http://www.caltiponline.org/	<ul style="list-style-type: none">▪ Transit Specific Risk Management Resources for Member Cities (Auburn and Dixon)



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

CONTRACTED VENDOR SERVICES (additional member cost)

VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Actuarial Services	Bickmore Actuarial https://www.bickmoreactuarial.net/ Mike Harrington mharrington@bickmoreactuarial.net	<ul style="list-style-type: none"> • Reserve Analysis • Cost allocation • Benchmarking Studies • Self-insured Retention Studies
ADA Compliance	Sally Swanson Architects 500 Sansome Street, Suite 410 San Francisco, CA 94111 415.445.3045 https://swanarch.com/	<ul style="list-style-type: none"> • Access Training » • Accessibility Master Planning » • Architectural Design Upgrades and Mitigation » • Emergency Preparedness and Response » • Litigation Support and Expert Witness Services » • On-Call Technical Assistance » • Plan Review and Inspection Services » • Physical Access Compliance Survey, Paths of Travel » • Polling Sites Surveys » • Self-Evaluations » • Transition Plans »
ADA Compliance	SZs Consulting Group Sacramento Office 770 L Street, Suite 950 Sacramento, CA 95814 Tel: 916.669.8750 fax: 866.670.4961 Email: info@szs.engineering Website: https://www.szs.engineering/	<ul style="list-style-type: none"> • Building Evaluations <ul style="list-style-type: none"> • ADA/Access Assessments • ADA Transition Plans & Self-Evaluations, including updates to existing plans • Accessibility Master Plans • Peer Review • Training <ul style="list-style-type: none"> • Litigation Assistance



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

CONTRACTED VENDOR SERVICES (additional member cost)

VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Aquatics Risk Management	Total Aquatic Management (TAM) www.totalaquaticmanagement.webs.com Jim Wheeler Office: (510) 523-3155 Email: jim@totalaquaticmanagement.com	<ul style="list-style-type: none"> • Aquatic Safety services • Facility, Staff and Operations Auditing • Certified Pool Operator (CPO) Trainings • Lifeguard and Supervisor Training • Investigation and Expert Witness Services
Arborist	Gordon Mann - Consulting Arborist Mann Made Resources 10556 Combie Road Auburn, CA 95602 Cell: (650) 740-3461 Email: gordon@mannandtrees.com website: https://mannandtrees.com/	<ul style="list-style-type: none"> • Diagnosis of Tree and Landscape Problems • Insect and Disease Identification and Management • Municipal Ordinance Development • Training and Education • Tree Plant Inventories • Tree Protection for Construction Projects • Tree Risk Assessments and Surveys
Biohazard Remediation & Disinfecting	Forensiclean https://forensiclean.com/ (916) 812-2010 info@forensiclean.com	<ul style="list-style-type: none"> • Biohazard Remediation and Disinfecting Services • Homeless encampment cleanup
Cybersecurity & Infrastructure Security Agency (CISA) Cyber Resource Hub	https://www.cisa.gov/cyber-resource-hub	Highly recommended federal government site with FREE tools and resources for protecting cities and other critical infrastructure from cyber-attacks.
Cyber Risk Management	https://www.besewersmart.com/nccsif-cyber	<i>Free cyber resources for NCC members</i> <ul style="list-style-type: none"> • Minimum Security Standards • Real Time Cyber Threat Map Water & Wastewater risks and resources



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

CONTRACTED VENDOR SERVICES (additional member cost)

VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Driver Assessment & Training Program	Vector Solutions Driver Program https://www.prismrisk.gov/services/risk-control/training/vector-solutions/	PRISM Partner Program This innovative assessment application and 12-course bundle are offered to PRISM members at no additional charge. This cutting-edge interactive program consists of a competency-based assessment, 12 skill-building courses, and 3-dimensional animation.
Drug & Alcohol Testing	Datco Services Corporation https://www.datcoservices.com/ 2280 Grass Valley Highway Suite 232 Auburn, CA 95603 530-268-8101 (800) 95-DATCO (32826)	<ul style="list-style-type: none"> • DOT Employer Compliance • Consulting & Reporting • Training • Administration • Background Checks
Emergency Response Training	Industrial Emergency Council https://iectraining.org/ 1301 Shoreway Road Suite 375 Belmont, CA 94002 Phone: (650) 508-9008	<ul style="list-style-type: none"> • Hazardous Materials Education and Response • Technical Rescue • Confined Space Awareness • Aircraft Rescue & Firefighting (ARFF) • Fire Service Supervision and Management • Incident Command System • Marine Rescue and Vessel Operation • Emergency Response Team (ERT) education
Engineering - Consulting Services	California Engineering Company, Inc. 1110 Civic Center Blvd. Ste. 404 Yuba City, CA 95993 Email: Swartz@cecusa.net	<ul style="list-style-type: none"> • Civil Engineering • Land Surveying • Grant Funding Procurement • Construction Administration



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

	(530) 751-0952 https://www.cecusa.net/	<i>Referred by Yuba City for consulting engineering services</i>
CONTRACTED VENDOR SERVICES (additional member cost)		
VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Employee Assistance Program	ACI Specialty Benefits Corporation 6480 Weathers Place, Suite 300 San Diego, CA 92121 Main: (800) 932-0034 Fax: (858) 452-7819 www.acieap.com Sasha Abrahms, Account Manager Office: (858) 736-3976 Email: sabrahms@acieap.com 34th Street Consulting https://www.34thstreetconsulting.com/ Gerry Preciado (866) 304-7722	Services offered at an additional cost: <ul style="list-style-type: none"> Employee Assistance Program (Additional cost to members) Employees and their family members can receive up to three counseling visits per year. The family members do not need to be within the same residence. The visits are considered short-term resolution. If the person needs additional counseling, ACI will help them transition into their private insurance plan. Legal and Financial Services (Additional cost to members) Employees and their family members have unlimited access to telephonic legal and financial services.
Employment Practices Training	34th Street Consulting https://www.34thstreetconsulting.com/ Gerry Preciado (866) 304-7722	<ul style="list-style-type: none"> Handling Conflict Leadership Development Workplace Culture
Hearing Testing – Mobile Service	Center for Hearing Health https://www.centerforhearinghealth.com/ 530-888-9977 Trent Lubiens trent@centerforhearinghealth.com	<ul style="list-style-type: none"> Mobile Hearing Testing Noise Survey Employee Training Respiratory Protection Program



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Janitorial Services	City Wide Property Services, Inc. https://citywideps.com/ 3054 Gold Canal Drive Rancho Cordova CA 95670 916.714.592	<ul style="list-style-type: none"> • Pressure Washing • Sweeping • Porter Services • Landscaping • Tech Service
CONTRACTED VENDOR SERVICES (additional member cost)		
VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Janitorial Services	Peerless Building Maintenance https://www.peerlessbuildingmaintenance.com/ 4665 Mountain Lakes Blvd. Redding, CA 96003 (530) 222-6369	<ul style="list-style-type: none"> • Janitorial Services • Carpet Cleaning • Window Washing • Pressure Washing • Steam Cleaning
Media Relations & Crisis Communication	Cole Pro Media https://www.colepromedia.com/ Laura Cole lc@colepromedia.com 3069 Alamo Dr #122, Vacaville, CA 95687 707.724.8089 On retainer by NCC	<i>Master contract with NCC for videos of critical incidents</i> <ul style="list-style-type: none"> • Social post construction and formatting. • Crisis communications, mainly how to address sensitive subjects with grace and transparency. • Proper techniques to work effectively with reporters and the best practices during a crisis. • Critical Incident Videos
Pre-employment Medical Services	Occu-Med www.occu-med.com Office: (559) 435-2800	<ul style="list-style-type: none"> • Pre-placement Medical Exams • Fitness-For-Duty and Return-To-Work Evaluations • Job Analysis



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Property Restoration	BELFOR Property Restoration 3132 Dwight Road, Suite 300 Elk Grove, CA 95758 Grant A. Cody Cell: 916.673.7766 Ph: 916.399.1865 https://www.belfor.com/en/us	<i>Let Belfor know we are a Red Alert customer through Master Contract with CJPRMA for discount and no need for separate agreement.</i> https://www.belfor.com/en/us/solutions/red-alert-program <ul style="list-style-type: none"> • Mold, water, fire, storm damage cleanup • Homeless encampment cleanup
CONTRACTED VENDOR SERVICES (additional member cost)		
VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Sewer Risk Management - Agency	DKF Solutions Group, LLC David Patzer Office: 707.373.9709 Email: dpatzer@dkfsolutions.com Website: http://www.dkfsolutions.com	<i>Free sewer risk management resources for NCC members</i> <ul style="list-style-type: none"> • Sewer System Risk Management – overflow and system operation compliance resources: • https://www.besewersmart.com/nccsif-sso • https://www.besewersmart.com/ssmp
Sewer Risk Management - Public	Educational Materials for the Public	https://www.besewersmart.com/residents <ul style="list-style-type: none"> • How to assess your risk • How to prevent backflows into your home • Tree planting guide and resources
Sidewalk Repair Services	Precision Concrete Cutting www.dontgrind.com Katrina Lynch (916) 847-7346 Klynch@dontgrind.com Joseph Ortega jortega@DontGrind.com	<i>Master contract with NCCSIF – no need for your own</i> <ul style="list-style-type: none"> • Sidewalk cutting to repair defects • Will inspect to your specifications • Map defects • Repairs @ \$35 to \$50 per location
Special Events Coverage	Offered Through CJPRMA https://www.cjprma.org/	Must register your location and have the renter or applicant use this link for special CJPRMA pricing:



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

	See Special Events Insurance Button on Home Page	http://www.galescreek.com/app/index.cfm?jointpowers=1
Special Events Coverage	Offered Through Alliant Toll Free: 1-800-821-9283 sep@alliant.com	Must sign up for program and then can issue coverage yourself and pay for policies issued on a quarterly basis
CONTRACTED VENDOR SERVICES (additional member cost)		
VENDOR SERVICES	CONTACT INFORMATION	SERVICES PROVIDED
Team Building	Haakenson Consulting Dan Haakenson Email: dan@haakensonconsulting.com Webbite: www.haakensonconsulting.com	<i>Thriving Teams & Growing Leaders</i> Consulting & Coaching for your Success
Team Building	League of California Cities https://www.calcities.org/	
Team Building	Regional Government Services https://rgsjpa.org/	
Wildfire Risk Management	Fireline Defense https://www.firelinedefense.com/	<ul style="list-style-type: none"> • Wildfire Assessments & Consultation • Fuel Abatement • Firescaping • Structure Hardening • Public Education • Suppression Systems
Wildfire Risk Management	Industrial Emergency Council Mike Crandall mcrandall@iectraining.org 530-852-2641	<ul style="list-style-type: none"> • Wildfire Risk Assessments • Buildings & Structures • Wildland Mitigation • Emergency plans and review



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Wildfire Risk Management	https://www.besewersmart.com/nccsif-wildfires	<i>Free wildfire resources for NCC members</i> <ul style="list-style-type: none"> • Training videos • AQI Basics • Cal/OSHA Regs & Resources
Workers' Comp Care & Management	Work Health Solutions https://workhealthsolutions.com/ (877) 899-9959	<ul style="list-style-type: none"> • Injury Triage • Treatment & Management • On-site and Mobile-Med Services • Near Site Clinics
Workers' Comp First Report Triage	Company Nurse https://www.companynurse.com/	<i>Master contract for NCC members</i> <ul style="list-style-type: none"> • First reporting of Work Comp claims • Nurse triage to appropriate care • Notice to employer, treater and TPA



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

RISK MANAGEMENT SERVICE CATEGORY

Telephone Hot Line Questions/Guidance

SEDGWICK (formerly York/Bickmore)

Sedgwick is NCCSIF's risk control services provider. Eric Lucero is your point of contact for risk management questions and guidance.

Hazard & Safety Assessment

SEDGWICK (formerly York/Bickmore)

A comprehensive Hazard & Safety Assessment is completed for each city to help identify risk management strengths and improvement opportunities. The assessment is used as a tool to help prioritize risk management efforts. It includes best practices in the following areas:

- | | | |
|---|---|--|
| 1. Risk Management Program Overview | 12. Emergency Response & Management | 23. Lockout-Tagout |
| 2. Aerial Lift Operations | 13. Employment Practices Liability | 24. Parks & Recreation Operations |
| 3. Aerosol Transmissible Diseases (ATD) Control | 14. Ergonomic Injury Management | 25. Personal Protection Equipment |
| 4. ADA Compliance | 15. Fire Department Operations | 26. Police Department Operations |
| 5. Animal Control Services | 16. Fire Prevention Program | 27. Respiratory Protection Program |
| 6. Automobile & Fleet Liability | 17. Forklifts & Powered Industrial Trucks | 28. Return-to-Work & Transitional Duty |
| 7. Blood Borne Pathogens ECP | 18. Hazard Communication Program | 29. Sewers Liability Management |
| 8. Business Continuity Plan | 19. Hearing Conservation Program | 30. Sidewalks Liability Management |
| 9. Confined Space Entry Program | 20. Heat Illness Prevention Program | 31. Traffic Engineering |
| 10. Contractor Selection & Control | 21. Information Technology | 32. Trenching & Excavation Operations |
| 11. Contractual Transfer of Risk | 22. Injury & Illness Prevention Program | 33. Urban Forest Management |
| | | 34. Work Zone Safety |



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Program & Policy Development	<p>SEDGWICK (formerly York/Bickmore) Our risk control service includes assistance with the development and implementation of Cal/OSHA required written programs such as Injury & Illness Prevention Program, Hazard Communication Program, Aerosol Transmissible Diseases Procedures for fire and police, Bloodborne Pathogens Exposure Control Plan, etc. Our website also includes sample programs and guides.</p> <p>PRISM (Additional Cost) PRISM loss prevention specialists are available to provide assistance with program development at an additional cost to NCCSIF members. Contact PRISM directly for assistance.</p> <p>LEXIPOL NCCSIF members have access to the law enforcement and fire risk management policies offered through Lexipol.</p>
On-Site Training	<p>SEDGWICK (formerly York/Bickmore) On-site training is available to members on a variety of workers' compensation, liability, and EPL exposures. Training topics include, but are not limited to, Cal/OSHA program requirements, hazard inspections, accident investigation, forklift certification, driver training, sexual harassment, CPR certification, various workplace safety topics, and more. Contact Dave to discuss and schedule on-site training.</p> <p>PRISM PRISM is available to conduct a variety of workers' compensation related safety training at an additional cost to members. Contact Travis Clemmer to discuss available topics and scheduling.</p> <p>CJPRMA Every year CJPRMA conducts up to five regional training workshops throughout California. In the past, topics have included contractual risk transfer, police liability, parks and recreation liability, and sidewalk liability controls. CJPRMA will send the training announcement to Alliant, who will then forward to all NCCSIF members.</p>
Ergonomic Evaluations	<p>SEDGWICK (formerly York/Bickmore) Sedgwick is available to conduct office and industrial ergonomic evaluations for all members. Contact Dave Beal to discuss and schedule ergonomic evaluations.</p>



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Risk Management Webinars	<p>SEDGWICK (formerly York/Bickmore)</p> <p>Throughout the year, Sedgwick risk control staff conducts webinars on a wide range of safety topics such as heat illness prevention, scaffold safety, disaster management, and new safety regulations. Our goal is to communicate relevant safety information in an all-inclusive and cost-effective way. NCCSIF members will receive webinar announcements via email. The one-hour webinars are recorded and available to view at any time on the Sedgwick Risk Control website.</p> <p>PRISM</p> <p>PRISM conducts several workers' compensation related webinars throughout the year, which are available to all NCCSIF members. Contact Travis Clemmer to ensure your city is included in the announcement distribution.</p> <p>APIP</p> <p>NCCSIF members have access to all APIP property related webinars. Contact Marcus Beverly to ensure your city is included in the announcement distribution.</p>
Employer Pull Notice Program	<p>PRISM & VECTOR SOLUTIONS (Additional cost to members)</p> <p>PRISM and Vector Solutions have partnered with A-Check America to automate your Employer Pull Notice (EPN) program. Using this program, you can electronically monitor your employees' driving records and receive notification within hours of a reportable incident.</p> <p>You can access your driver roster and key data from a dashboard within Target Solutions. This data is accessible only to you and A-Check America and features a summary of the number of drivers added and removed from the system, an overview of the violations and accidents that have occurred, and a breakdown of your employees' license renewal status. For additional information go to www.prismrisk.gov, Services/Loss Prevention/Target Solutions Platform.</p>



RESOURCE CONTACT GUIDE

SERVICE PROVIDERS AND VENDOR MATRIX

Pre-Employment Medical Services	<p>OCCU-MED Services offered at an additional cost:</p> <ul style="list-style-type: none"> ▪ Review of Pre-Placement Medical Exams ▪ Job Analysis ▪ Maintaining a network of qualified and trained medical providers and medical specialists for necessary exams ▪ Conducting job analyses and preparing job profiles and medical examination profiles ▪ Providing orientation of client staff in the legal/medical/risk management and human resources aspects of our service ▪ Scheduling and harvesting of pre-placement medical exams ▪ Organizing and managing return-to-work and fitness-for-duty exams ▪ Evaluating medical information in relation to the essential duties of jobs in a legally defensible manner (EXAMQA®) ▪ Communicating directly with applicants to obtain the confidential medical information that is needed for clearance for a particular job (RDQA) ▪ Developing “Occu-Panels” with a national laboratory that allows for the selection of only those tests for the blood chemistry panel that are compliant with state law for each job class ▪ Performing bill review for the medical exams performed by clinics ▪ Providing customized services such as OSHA Respirator Questionnaire Evaluations, Bloodborne Pathogen Programs, and clinic trainings
Employee Assistance Program	<p>ACI Services offered at an additional cost:</p> <ul style="list-style-type: none"> ▪ Employee Assistance Program (Additional cost to members) Employees and their family members can receive up to three counseling visits per year. The family members do not need to be within the same residence. The visits are considered short-term resolution. If the person needs additional counseling, ACI will help them transition into their private insurance plan. ▪ Legal and Financial Services (Additional cost to members) Employees and their family members have unlimited access to telephonic legal and financial services.

NCCSIF General Liability Team Contacts

Brian Davis

Team Lead, Claims

brian.davis@sedgwick.com

Phone: 916.746.8832

Summer Simpson

Director, Claims

Summer.Simpson@Sedgwick.com

Phone: 916.343.0837

Dori Zumwalt

Director, Client Services

Dorienne.Zumwalt@Sedgwick.com

Phone: 916.749.5877

Alyssa Reese, Claims Examiner

Alyssa.Reese@Sedgwick.com

Phone: 916.746.8802

Cell: 530.708.5506

Christine Salvatore, Claims Examiner

Christine.Salvatore@Sedgwick.com

Phone: 714.572.4852

Carlos Acosta, Claims Examiner

Carlos.Acosta@sedgwick.com

Phone: 714.258.5222

Members Served

City of Anderson
City of Auburn
City of Colusa
City of Corning
City of Folsom
City of Gridley
City of Ione
City of Jackson
City of Lincoln
City of Marysville
City of Oroville
City of Red Bluff
City of Rio Vista
City of Rocklin
City of Willows
Town of Paradise

Members Served

City of Dixon
City of Folsom
City of Galt
City of Yuba City

Melissa Faria, Claims Examiner

MELISSA.FARIA@sedgwick.com

Phone: 714.572.4811

Serves All Members

Members Served

City of Folsom
City of Galt
City of Lincoln
City of Rocklin
City of Yuba City

To File a New Claim

Email to 7374NCCSIF@sedgwick.com with cc to Kathryn.Greene2@sedgwick.com

Sedgwick Mailing Address:

P.O. Box 14433, Lexington KY 40512

FAX: 844.346.1322

After Hours Emergency: 800.576.8492
After Hours Emergency Call-Out: 916.971.2701

NCCSIF Workers' Compensation Team Contacts

Brian Esparza

Vice President of Claims

b_esparza@lwpclaims.com

Phone: 916-609-3612

Amber Davis

Director of Claims – Public Entities

a_davis@lwpclaims.com

Phone: 916-609-3654

Stacey Bean

Assistant Claims Manager

s_bean@lwpclaims.com

Phone: 916-609-3611

Stacey Horban

Claims Supervisor

S_Horban@lwpclaims.com

Phone: 916-610-1282

Barbi Minton, Claims ExaminerB_minton@lwpclaims.com

Phone: 916-610-1856

Amanda Jinks, Claims Examinera_jinks@lwpclaims.com

Phone: 916-609-3655

Ned Popovic, Claims Examinern_popovic@lwpclaims.com

Phone: 916-610-1851

Members Served

City of Folsom

City of Galt

City of Jackson

City of Lincoln

City of Placerville

Members Served

City of Dixon

City of Oroville

City of Red Bluff

City of Rio Vista

City of Rocklin

City of Yuba City

Members Served

City of Anderson

City of Auburn

City of Colusa

City of Corning

City of Elk Grove

City of Gridley

City of Ione

City of Marysville

City of Nevada City

City of Willows

Town of Paradise

Terri Westerman

FM Claims Examiner

t_westerman@lwpclaims.com

Phone: 916-610-1351

General LWP Contact Information:**Main Phone:** (916) 609-3600**Mailing:** PO Box 349016, Sacramento, CA 95834**General Fax:** (408) 725-0395**Members Served**

All Members – Future medical claims

To file a new claim email: FROI@lwpclaims.com

[HOME](#)[SEE MONTEREY!](#)[GOLF](#)[SPONSORSHIP OPPORTUNITIES](#)[HOTEL](#)[ATTENDEE REGISTRATION](#)

MODERN TIDES: ANCHORING TOMORROW'S SUCCESS

Mark your calendars for September 16-19, 2025, for the California Association of Joint Powers Authorities (CAJPA) Annual Conference. Let's make this an event to remember, celebrating 40 years of innovation and progress in the pooling industry.

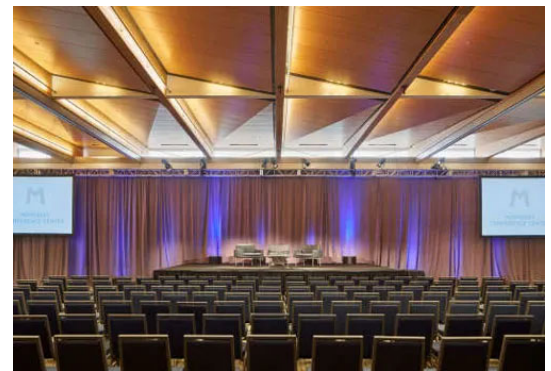
ATTENDEE REGISTRATION

SAME GREAT CONFERENCE - FABULOUS NEW LOCATION!

See you in Monterey at the Monterey
Convention Center!

1 Portola Plaza, Monterey, CA 93940

The Monterey Conference Center is the focal
point for welcoming and encouraging
cultural and economic prosperity for the City
of Monterey.



LEARN MORE ABOUT THE NEW VENUE!

EXHIBITOR & SPONSORSHIP OPPORTUNITIES

Your Ideal Target Audience: Decision Makers

When you exhibit or sponsor the CAJPA Fall Conference, you will be provided with many opportunities to build and develop quality relationships with current clients and new prospects. You will meet face-to-face with general

managers, executive directors, board members, workers' compensation and liability claim managers, risk managers, loss control personnel, business managers, accounting personnel and other JPA staff. Those who attend the CAJPA Fall Conference are the leaders and decision makers in the risk management pooling industry, making this your perfect target audience for the pooling industry.

SPONSORSHIP REGISTRATION

GOLF TOURNAMENT

The CAJPA 37th Annual Frank James Invitational Golf Tournament benefiting the Joseph Farrell Memorial Scholarship.

Already registered for the conference? Then you should join us for a round of golf! Be sure to sign up for our 37th Annual Frank James Invitational Golf Tournament on Tuesday, September 16, 2025.

Located on the stunning Monterey Peninsula, the Bayonet Black Horse Golf Course offers a championship-caliber experience with breathtaking views of the Pacific Ocean. Set atop rolling coastal terrain, this renowned course—originally designed for the military and later refined for elite play—features challenging fairways, strategic bunkering, and undulating greens that test golfers of all skill levels. With its rich history, dramatic elevation changes, and sweeping vistas, Bayonet Black Horse provides an unforgettable golf experience along California's iconic coastline.

REGISTER TO PLAY GOLF

GOLF SPONSORSHIP INFO

SEEK THE COAST. SHAPE YOUR PATH.

Explore the treasures of California's central coast and chart your own course to adventure. Monterey County's cultural riches and iconic landscapes await, from the rugged coastlines of Big Sur to the world-renowned wonders of Monterey Bay Aquarium. Charming coastal towns and endless adventures await, beckoning generations of travelers back for romantic retreats, weekend getaways, family vacations and more. Choose your path, plan your Monterey County trip and get ready to stay inspired.

SEE MONTEREY!

HOTEL ACCOMMODATIONS

Hotel room blocks with special group rates will be available at these hotels:

Portola Hotel and Spa

\$349 plus taxes

Single/Double Occupancy*

King Bed or Two Queen Beds

*Additional person fee is \$20 per room, per night.

Monterey Marriott

\$349 plus taxes

Single/Double Occupancy

King Bed or Two Queen Beds

Hotel Pacific

\$289 plus taxes

Single/Double Occupancy

King Bed or Two Queen Beds



SAVE THE DATE | AUGUST 14th

REGIONAL VIRTUAL TRAINING

Managing Sidewalk Liability

*Presented by Marcus Beverly, Alliant Insurance Services
and Joseph Ortega, Precision Concrete Cutting*

Topics Include:

Sidewalk Claims & Ordinance – the cost of sidewalk claims; adjoining landowner responsibility for maintaining sidewalk; and why considering an ordinance making owner responsible for claims arising from failing to maintain the sidewalk is a good idea.

Sidewalk Inspection and Maintenance Best Practices- including *sample ordinance and programs* suitable for customizing to your city.

Inspection, Maintenance and Repair Services – including *concrete cutting* under a master contract with the group.

New Asset Management Services – available for street signs, traffic signals, curbs, gutters, and more.

Data works Demo – to use as stand-alone or *upload data to your GIS system*.

Target Audience: Public Works Directors, City Attorneys, Risk Managers, Maintenance Supervisors, Finance Directors, and anyone dealing with the impact of sidewalk maintenance and related claims.

Date and Time:

Thursday, August 14th 10:00a.m. – 11:30a.m.

Location: Zoom Webinar

Register:

<https://alliantinsurance.zoom.us/join/joinMeeting/register/vvT-vTaDSk6xrLVHywfrCQ>

Please reach out to Jenna.Wirkner@alliant.com if you have any questions.

Presenters:

Joseph Ortega, Precision Concrete Cutting

Joseph Ortega has been with Precision Concrete Cutting for more than 15 years. He is the Vice President of Precision Concrete Cutting Northern California Franchise. His role is to manage the company's Business Development and Co-Manages Field Operations company wide. In addition, Joseph works with local agencies to implement and execute Sidewalk Asset Management Programs. He has served as the President for the NCVC Chapter of the MSA and President for American Public Works Association Northern California Chapter.

Marcus Beverly, Alliant Insurance Services

Marcus is the Director for a number of risk sharing pools and has over 25 years of claims, insurance and risk management experience, including helping cities improve their sidewalk risk management programs.



OPEN TO ALL JPA MEMBERS
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SAVE THE DATE | AUGUST 26th

REGIONAL VIRTUAL TRAINING

JPA FINANCE 101

Presented by James Marta and Ritesh Sharma

James Marta & Company LLP

Topics Include:

JPA Financial Statements

Understanding the Annual Funding. Liabilities, and
Member Banking Plan Balances

- Banking Layer
 - Funding
 - What to show on your financial statements
 - Refunds and Assessments
- Shared Layer
 - Funding
 - Refunds and Assessments

Member Benefits

- Training funds
- Risk management funds
- Police Risk Management funds

Target Audience: Member users- finance and JPA representatives

Date and Time:

Tuesday, August 26th 9:00a.m. – 10:00 a.m.

Location: Zoom Webinar

Register:

<https://alliantinsurance.zoom.us/j/4bs6YVToSAaEJofcmdrXXA>

Please reach out to Jenna.Wirkner@alliant.com if you have any questions.

Presenters:

James Marta, CPA, CGMA, ARPM

James Marta is the founder and Managing Partner of James Marta & Company LLP. James leverages 30 years of experience to interpret audit results and the financial implications of strategic decisions. James provides CFO services for several agencies and is a resource to his clients. James Marta is the Northern California Cities Self Insurance Fund CFO.



OPEN TO ALL JPA MEMBERS
Sponsored By NorCal Cities SIF



2025-2026 TRAINING CALENDAR

AS	Alliant Insurance Services
SRC	Sedgwick Risk Control
DKF	DKF Solutions
OV	Outside Vendor
LWP	LWP
SC	Sedgwick Claims
JM	James Marta & Co.

JULY 2025		
AS	Understanding your JPA Insurance Pool	Virtual
AS/OV	Managing Sidewalk Liability	Webinar
August 2025		
SRC	Temporary Traffic Control and Flagging	Regional
JM	JPA Finance 101	Virtual
OCTOBER 2025		
DKF	2025 Sewer Summit	Virtual
LWP	Workers' Compensation 101	Virtual
NOVEMBER 2025		
AS	Law Enforcement Training Day	In-person
AS	Risk Management/Insurance 101	Virtual
DECEMBER 2025		
SC	Liability Claims 101	Virtual
JANUARY 2026		
AS	AMVP v. APIP Training – Marcus Beverly	Virtual
AS	Board Roles, Responsibilities and Questions to Ask	Virtual
FEBRUARY 2026		
AS	Insurance Requirements in Contracts Training – Marcus Beverly	Virtual
AS	Understanding the NorCal Cities Budget	Virtual
MARCH 2026		
OV	AB 1234 and AB 1825 *every odd year	Virtual
OV	34 th Street Consulting Virtual Training	Virtual
APRIL 2026		
SRC	Heat Illness Prevention Training – Virtual	Virtual
SRC	Flagger Training – Regional Training	In-person
MAY 2026		
SRC	Playground Safety Inspection Training	In-person
OV	Aquatic Risk Management	Virtual
AS	Special Events Risk Management	Virtual



CERTIFICATE OF LIABILITY COVERAGE REQUEST FORM

Date: _____ **Alliant Fax:** (916) 643-2750
Attn: Jenna Wirkner **Alliant Phone:** (916) 643-2741
Email: Jenna.Wirkner@alliant.com
From: _____ **Sender Fax:** _____
City: _____ **Sender Phone:** _____
Dept: _____

CERTIFICATE HOLDER (Person or Entity Requesting the Certificate from the City):

Name: _____

Address: _____

Attention: _____ **Phone #:** _____

Effective Date(s): _____

Please check the appropriate box:

Coverage Evidence Only: ☐

Additional (Insured) Covered Party: ☐ (If this box is checked, **please include a complete copy of the contract or agreement** specifically requesting additional insured status.)

When does the Contract or Agreement end? _____

LIABILITY LIMITS REQUESTED:

Bodily Injury \$ _____
Physical Damage \$ _____
Combined Single Limit \$ _____

Location, date(s) and description of activities or lease:

Note: The executed contract or lease agreement **must** be included for an Additional Covered Party or Loss Payee request. If the equipment or vehicles are leased or purchased, please provide the year, make, model, serial number and value. The documentation should clearly indicate:

1. That the requested coverage is required
2. The amount of coverage required